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HARRIS LAW PRACTICE LLC 6151 LAKESIDE DRIVE SUITE 2100 RENO, NV 89511 775 786 7600 2 3 4

("DISCLOSURE STATEMENT") to all known creditors and other parties in interest of the Debtor in order to disclose that information deemed material, important, and necessary to the creditors to arrive at a reasonably informed decision in exercising their rights to vote for acceptance of the Plan of Reorganization.

Together with this DEBTOR'S DISCLOSURE STATEMENT, each creditor should also have received a copy of DEBTOR'S PLAN OF REORGANIZATION ("PLAN"), a form Ballot on which creditors and other parties in interest who are entitled to vote may cast their respective vote, and a copy of the ORDER APPROVING DEBTOR'S DISCLOSURE STATEMENT which indicates that the Bankruptcy Court has approved this DEBTOR'S DISCLOSURE STATEMENT for circulation to creditors in that it contains information of a kind and of sufficient detail, as far as its reasonably practicable, to enable creditors and other parties in interest to make an informed decision about the PLAN. As indicated in the Instructions accompanying the Ballot, which is the form on which you may cast your vote to accept or reject the PLAN, the Ballot must be mailed to Debtor's counsel in time to insure that your Ballot will be received by the due date. Ballots received after the due date may not be counted.

You are urged to carefully read this DEBTOR'S DISCLOSURE STATEMENT and the DEBTOR'S PLAN OF REORGANIZATION before deciding to accept or reject the PLAN. Particular attention should be directed to the provisions of the PLAN affecting your rights as well as the Liquidation Analysis which describes the results which would be obtained in the event the Debtor's business is discontinued and its assets liquidated.

II. THE CHAPTER 11 CONFIRMATION PROCESS

The Chapter 11 confirmation process is governed, in large part, by the Bankruptcy Code. Under the Bankruptcy Code, to be confirmed, the DEBTOR'S PLAN OF REORGANIZATION must be accepted by at least one Class of Creditors whose claims against the Debtor will be "impaired" under the PLAN. Claimants who are scheduled to receive full payment on their Claims are deemed to have accepted the PLAN and do not vote. Only Creditors whose Claims are "impaired" are entitled to vote in favor of accepting or rejecting the PLAN. A Class of claims is "impaired" if the amount to be paid to the Class provides the Claimants in that Class

votes on the PLAN.

HARRIS LAW PRACTICE LLC 6151 LAKESIDE DRIVE SUITE 2100 RENO, NV 89511 775 786 7600 with less than full payment of the Allowed Claims in that Class or a different interest rate, or the terms for repayment are extended beyond the contractual due date. Acceptance by such Class requires that at least one-half of the Creditors in the Class who cast accepting votes on the PLAN, and hold at least two-thirds of the total dollar amount of the Claims in that Class casting votes on the PLAN.

III. DISCLAIMER

NO REPRESENTATIONS CONCERNING THE DEBTOR, ITS FUTURE BUSINESS OPERATIONS OR VALUE OF PROPERTY, ARE AUTHORIZED BY THE DEBTOR, OTHER THAN AS SET FORTH IN THIS STATEMENT. ANY REPRESENTATIONS OR INDUCEMENTS MADE TO SECURE ACCEPTANCE OF THE PLAN OF REORGANIZATION WHICH ARE NOT CONTAINED HEREIN OR IN THE PLAN OF REORGANIZATION SHOULD NOT BE RELIED ON BY ANY CREDITOR OR OTHER PARTY IN INTEREST. ALTHOUGH THE FINANCIAL INFORMATION CONTAINED HEREIN IS BELIEVED TO BE ACCURATE, IT HAS NOT BEEN SUBJECTED TO ANY CERTIFIED AUDIT AND IS NOT WARRANTED OR REPRESENTED TO BE ERROR FREE.

IV. <u>DEBTOR'S FINANCIAL HISTORY AND EVENTS LEADING TO</u> <u>CHAPTER 11 FILING</u>

THE HOLDER GROUP SHARKEY'S, LLC, at Nevada limited liability company, was formed on July 17, 2001. The owner of a 100% membership interest in the Debtor is the Holder Group, LLC, a Nevada limited liability company ("Holder Group"). Harold D. Holder, Sr. is the manager of both the Debtor and its principal. On or about December 10, 2001, the Debtor acquired the Sharkey's Casino in Gardnerville, Nevada, which consisted of 10 parcels of improved and unimproved real property (APN1320-33-401-22, 1320-33-401-29 thru 33 and 1320-33-401-15 thru 18) on which the Sharkey's Casino was built. The casino was acquired from Milos S. Begovich, who had also acquired title as Milos Sharkey Begovich, and the casino had been for sale for 3 years prior to purchase by the Debtor. The Debtor took possession and

control of operations of the Casino on January 1, 2002. The Debtor paid a total of \$5,000,000.00 for the Casino and the 9 properties surrounding it. In August of 2006, Debtor divested itself of APN 1320-33-401-22. Currently, the Debtor owns 7 parcels of improved real property on which the casino is located and 2 parcels used for additional parking.

During the first five months of ownership, the Debtor remodeled the casino and sold approximately \$800,000.00 of memorabilia, the sale of which paid for the initial remodel. The casino has been remodeled twice more since that time.

At the time of the purchase of the Casino, the Debtor entered into 3 unsecured promissory notes with Milos Sharkey Begovich in the combined amount of \$3,000,000 payable at an interest rate of 0% and with a maturity date of February 1, 2016. In 2011, Debtor had been paying Begovich a total of \$16,649.00 per month on the three notes, but ceased making payments on the Begovich notes in September, 2011. The Begovich note is disputed by the Debtor and subject to pending litigation. Also in December of 2001, the Debtor originated a line of credit with Northern Nevada Bank with an original credit limit of \$1,500,000.00.

In April of 2004, the Debtor entered into a loan agreement with Great Basin Bank in the amount of \$2,000,000.00. Northern Nevada Bank reconveyed its deed of trust secured on the Debtor's seven (7) real property parcels in order to allow the Great Basin Bank loan to assume a first priority position, and then on May 18, 2004, recorded a new deed of trust and security agreement for the line of credit. At the time the new line of credit was issued, the available credit limit was \$2,200,000.00. Through a series of modifications, the credit limit was ultimately increased to \$4,000,000.00.

The Debtor also entered into secured loan agreements with Business Bank of Nevada that were secured on the two "stand alone" parcels. Each of those loans was in the original principal amount of \$150,000.00.

Northern Nevada Bank was the subject of closure by the Federal Deposit Insurance Company ("FDIC") and Nevada Security Bank became the successor in interest. Subsequently, Nevada Security Bank also was subject to closure by the FDIC, and Umpqua Bank became the successor in interest to the line of credit. In November of 2012, Umpqua Bank sold the

HARRIS LAW PRACTICE LLC 6151 LAKESIDE DRIVE SUITE 2100 KENO, NV 89511 775 786 7600 obligation owed it by the Debtor to See Horse 1, LLC. See Horse 1, LLC is owned by Michael Pegram, and is associated with The Carson Valley Inn, the primary competitor of the Debtor in the Minden/Gardnerville area. Great Basin Bank was also closed by the FDIC and Nevada State Bank became the successor in interest of the Debtor's obligation to Great Basin Bank. Business Bank of Nevada was also closed by the FDIC, with City National Bank becoming the successor in interest as to the Debtor's obligation to Business Bank of Nevada. The Debtor also disputes the note held by See Horse 1, LLC.

When Debtor purchased the casino from Begovich, it paid 70 times EBITDA for the casino and its related real property, which was a high ratio for a casino not located in Las Vegas. For the first several years, the casino was profitable and able to maintain debt service. However, in 2010, as a result of the ongoing slump in the economy and the continued competition from Indian gaming in California, its EBITDA dropped from \$1,120,260 to for the year to \$638,150. While the income levels increased in 2011 and in 2012, they still did not reach the levels maintained in 2009. It is anticipated that income levels for 2013 will come close to the 2009 figures.

Because the Debtor ceased payments to See Horse 1, LLC shortly after See Horse 1 purchased the Debtor's loan from Umpqua Bank, See Horse 1, LLC commenced efforts to foreclose on its real property collateral. The instant Chapter 11 case was filed to stay the foreclosure sale.

V. <u>DESCRIPTION AND VALUATION OF ASSETS</u>

The Debtor's assets which existed on the Petition Date are described as follows:

Description	Est. Market Value
Real Property	\$8,706,000.00
Bank of America general account	\$14,668.51
Cash (restricted and unrestricted	\$66,095.19
Accounts Receivable (\$656,444.38 of which \$550,000 is uncollectible)	\$106,444.48
Vehicles	\$4,600.00
Slot machines and gaming equipment	\$242,580.42

	Food and Beverage inventory	\$23,928.08
	Other equipment and furnishings	\$6,006.21
	Prepaids	\$52,220.32
.	TOTAL	\$9,222,543.71

VI. SIGNIFICANT POST-PETITION EVENTS

The following significant events have occurred post-petition:

At the time of filing of the Petition, the Debtor maintained checking, merchant and payroll accounts at Bank of America, who froze all accounts and refused payment of any checks drawn on the accounts until such time as "First Day Orders" were entered. The Debtor then filed emergency motions to allow for payment of pre-petition wages, maintenance of pre-petition bank accounts and payments to critical vendors, along with an emergency motion for interim use of cash that may be claimed as collateral [Docket Nos. 17, 18 and 19] ("First Day Motions"). Those First Day Motions were heard on an Order Shortening Time on May 10, 2013, at 4:00 p.m. The Court granted the First Day Motions with the caveat that it was not at this time deeming the gaming revenue of the Debtor as cash collateral for the secured lenders, and also scheduled a hearing for final approval of the monthly adequate protection payments proposed by the Debtor, for June 13, 2013, at 9:30 a.m.

VII. ADMINISTRATIVE AND UNCLASSIFIED CLAIMS

ADMINISTRATIVE CLAIMS: All costs and expenses of administration in this case, including any actual and necessary expenses of preserving or liquidating the assets of the Debtor's estate, all allowances, including professional fees and costs, approved by the Court, and any other costs and expenses entitled to priority pursuant to 11 U.S.C. § 507(a)(1) of the Bankruptcy Code and 28 U.S.C. § 1930, shall be paid in full on or before the Effective Date of the Plan. The holders of these claims include the attorneys and accountants for the Debtor, unpaid post-petition accounts payable (if any), and all fees to be paid to the Office of the United States Trustee. The estimated administrative expenses for the Debtor's reorganization proceeding are from \$100,000.00 up to \$200,000.00, and consist of:

\$0.00 Trustees fees that are owed the U.S. Trustee's Office for the

\$100,000.00

\$0.00

applicable quarters of 2013 prior to plan confirmation [payment is anticipated to be made when due];

Estimated professional fees for the Debtor's general bankruptcy attorney, Stephen R. Harris, Esq., of HARRIS LAW PRACTICE LLC, calculated as of the date of confirmation (estimated at \$200,000.00 for a contested confirmation and hearing and \$100,000.00 for an uncontested confirmation hearing);

Post-petition accounts payable with [all post-petition administrative expenses are expected to be paid in full in the normal course of business prior to confirmation].

Professional fees, both legal and accounting, shall continue to accrue up through and subsequent to the Confirmation Date, with final amounts owing subject to Court approval.

UNCLASSIFIED PRIORITY TAX CLAIMS:

1. <u>Description</u>. The Debtor's priority tax claims are as follows:

Name	Scheduled Amount	Proof of Claim Amount	Allowed Priority Amount
Douglas County Treasurer	10,261.87		\$10,261.87
Internal Revenue Service	\$10,732.96	\$11,745.46	\$11,745.46
Nevada Department of Taxation	\$5,476.07		\$5,476.07
Total:	\$26,470.90	- Control of the Cont	\$27,483.40

Pursuant to the Debtor's Plan, the treatment and disposition of the unclassified priority tax claims, if any, will be as follows: Any claim discrepancy will be resolved by the claim objection process, with the stipulated amount and/or Court decreed amount owing used to calculate that particular creditors' allowed claim being paid by the Debtor. All unclassified priority tax creditors, if any, shall be paid 100% of their allowed claim amount, with statutory interest thereon, on or before the Effective Date of the Plan. In the event the Debtor fails to make the payments as set forth hereinabove, the allowed priority tax creditors, if any, shall have the right to proceed with any administrative remedies available to them, fifteen (15) days after written notice of default has been given to the Debtor and its attorney, Stephen R. Harris, Esq.

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VIII. CLASSIFICATION OF CLAIMS AND INTERESTS

Pursuant to Section 1122 of the Bankruptcy Code, claims against the estate have been divided into the following classifications for purposes of administration and voting on the Plan:

1A. CLASS 1A SECURED CLAIM [NEVADA STATE BANK]: This Class consists of the secured claim of NEVADA STATE BANK as successor in interest to GREAT BASIN BANK OF NEVADA ("NSB"), in the approximate unpaid principal sum of \$1,638,789.79. plus accruing interest at the contractual rate, calculated as of the Petition Date. The Class 1A claim of NSB is secured by a first priority deed of trust recorded against the real property commonly described as APN 1320-33-401-15 through 16, 18 and 1320-33-401-029 through 032, on which the Sharkey's Casino is located. NSB also claims a security interest as described in the UCC-1 filed with the Nevada Secretary of State on January 15, 2009, as document number 2009001211-9 on behalf of Great Basin Bank of Nevada, which claims interest in "Gaming devices (as defined in NRS 463.0155) and associated equipment (as defined in NRS 463.0136) of said gaming devices, including, but not limited to the devices listed on Exhibit 1 hereto and their associated equipment, whether now owned or hereafter acquired for use at the real property described in Exhibit 2 hereto and, and all accession, additions, replacements substitutions, income, revenue and proceeds from the foregoing." (Exhibits omitted.) While the UCC-1 filing of NSB claims an interest in the income derived from the gaming devices, it is questionable under Nevada law as to whether it is entitled to that claim, as it is not a licensed gaming entity.

1B. CLASS 1B SECURED CLAIM [NEVADA STATE BANK]. This Class consists of the secured claim of NSB created as a result of the modification of the Class 1A claim of NSB in the original principal balance of \$59,790.61, with a current unpaid balance of approximately \$48,190.52, which is secured on the same real and personal property as the Class 1A claim.

2. CLASS 2 SECURED CLAIM [SEE HORSE 1, LLC]: This Class consists of the secured claim of SEE HORSE 1, LLC ("SH1") as the assignee of Umpqua Bank, who was the

successor in interest to Nevada Security Bank, which was the successor in interest to Northern Nevada Bank, in the approximate unpaid principal sum of \$3,796,756.64, plus accruing interest at the contractual rate, calculated as of the Petition Date. The Class 2 secured claim of SH1 is secured by a second priority deed of trust recorded against the real property commonly described as APN 1320-33-401-15 through 16, 18 and 1320-33-401-029 through 032, on which the Sharkey's Casino is located. SH1 also claims a security interest, as the successor to Umpqua Bank, in the personal property located on the Debtor's premises pursuant to a UCC1 filed on behalf of Umpqua Bank on October 4, 2011 as document number 2011026392-4 with the Nevada Secretary of State. SH1 has not refiled a UCC-1 on its own behalf. The Debtor disputes the amount claimed as owed by SH1.

- 3A. <u>CLASS 3A SECURED CLAIM [CITY NATIONAL BANK]</u>: This Class consists of the secured claim of City National Bank, as the successor in interest to Business Bank of Nevada in the approximate unpaid principal sum of \$102,804.18, plus accruing interest at the contractual rate, calculated as of the Petition Date. The Class 3A claim of City National Bank is secured by a first priority interest in the real property commonly described as APN1320-33-401-017.
- 3B <u>CLASS 3B SECURED CLAIM [CITY NATIONAL BANK]</u>: This Class consists of the secured claim of City National Bank as successor in interest to Business Bank of Nevada in the approximate unpaid principal sum of \$102,746.53, plus accruing interest at the contractual rate, calculated as of the Petition Date. The Class 3B claim of City National Bank is secured by a first priority interest in the real property commonly described as APN1320-33-401-033.
- 4A. <u>CLASS 4A SECURED CLAIM [PDS GAMING CORPORATION, NEVADA</u>: This Class consists of the secured interest of PDS GAMING CORPORATION NEVADA (PDS) in gaming equipment leased to the Debtor by PDS evidenced by two UCC-1 Financing Statements filed as Document Nos. 2012010932-4 and 201231164-0 with the Nevada Secretary of State, each of which in addition to identifying certain gaming equipment, and all other equipment leased or to be leased under the Lease Agreements and also claiming an interest in

lessee in connection with the Lease and the Equipment; 2) all accounts, chattel paper, contract rights, documents, equipment, fixtures, general intangibles (patents, copyrights, trade names and trademarks), goods, instruments and inventory pertaining to the lease and the lease equipment; 3) all accessions, accessories, additions, amendments, attachments, modifications, replacements and substitutions to any of the foregoing; 4) all proceeds and products of any of the foregoing; (5) all policies of insurance pertaining to any of the foregoing as well as any proceeds pertaining to such policies; and 6) all books and records pertaining to any of the foregoing".

and to "1) all security deposits, holdbacks, reserves and other monies belonging or payable to

- 4B. <u>CLASS 4B SECURED CLAIM [INTERNATIONAL GAME TECHNOLOGY]</u>: This Class consists of the secured interest of INTERNATIONAL GAME TECHNOLOGY (IGT) in gaming equipment leased to the Debtor by IGT evidenced by two UCC-1 Financing Statements filed as Document Nos. 200900-6237-7 and 2009006246-6 each of which claims a security interest in certain gaming devices in the possession of the Debtor.
- 4C. <u>CLASS 4C SECURED CLAIM [NEVADA BANK & TRUST COMPANY]</u>: This claim consists of the secured interest of NEVADA BANK & TRUST COMPANY (NBT) in gaming equipment purchased by the Debtor from KONAMI as evidenced a UCC-1 Financing Statement filed as Document No. 2010005772-3 with the Nevada Secretary of State, which claims a security interest in certain gaming devices in the possession of the Debtor.
- 4D. <u>CLASS 4D SECURED CLAIM [KONAMI GAMING INC.]</u>: This claim consists of the security interest held by Konami Gaming Inc., as evidenced by the Security Agreement executed and dated May 11, 2010 by the Debtors that is attached as Exhibit C to the First Amendment to the System Purchase and License Agreement of even date between Holder Hospitality Group and Konami Gaming, Inc., which encumbers gaming equipment located in the Debtor's casino.
- 5. <u>CLASS 5 CLAIMS [GENERAL UNSECURED ALLOWED CREDITORS]</u>: This Class consists of all allowed general unsecured claims against the Debtor and disputed claims to the extent disputed claims may be proven and allowed by the Court. The Class 5 Allowed

General Unsecured Claims as of the Petition Date totaled approximately \$158,804.51, detailed as follows:

CREDITOR CLAIMS	SCHEDULED	PROOF OF	ALLOWED
	<u>AMOUNT</u>	CLAIM	AMOUNT
		AMOUNT	
A #1 CHEMICAL, INC	\$466.67		\$466.67
ACE HARDWARE	\$550.97		\$550.97
AMERIPRIDE SERVICES, INC.		Critical Vendor	
	\$2,998.99	paid post-petition	\$0.00
BEST BREWED TEAS		Critical Vendor	
	\$161.20	paid post-petition	\$0.00
BMI	\$953.73	\$999.37	\$999.37
C & M FOOD DISTRIBUTORS		Critical Vendor	PO-01-01-01-01-01-01-01-01-01-01-01-01-01-
	\$3,556.93	paid post-petition	\$0.00
CROWN BEVERAGES, INC		Critical Vendor	
	\$540.49	paid post-petition	\$0.00
DMS DIRECT INC.		Critical Vendor	
DADIA GOVERNO	\$532.05	paid post-petition	\$0.00
DYNASTY GAMES	\$ 000 mo	Critical Vendor	
TARMED DROG COTTE	\$997.79	paid post-petition	\$0.00
FARMER BROS. COFFEE	01.010.40	Critical Vendor	
FIREMANS FUND	\$1,912.47	paid post-petition	\$0.00
INSURANCE	ቀኋላ ስላላ ላላ		# 3 0 000 00
FRANCO FRENCH	\$20,000.00	Chair - 1 37 - 1	\$20,000.00
FRANCOFRENCH	\$765.97	Critical Vendor	ድለ ለለ
INTERNAL REVENUE	\$703.77	paid post-petition	\$0.00
SERVICE	\$0.00	\$2,727.23	\$2,727.23
J W WELDING SUPPLY	\$1,163.79	94,141.43	
MILOS SHARKEY BEGOVICH	\$760,391.50	The state of the s	\$1,163.79 \$0.00
LIVING TRUST DTD 5/2/02	Disputed		Disputed
MINDEN & GARDNERVILLE	Disputed	Critical Vendor	Disputed
SANITATION DISTRICT	\$2,975.78	paid post-petition	\$0.00
MODEL DAIRY, INC	0,00,000.10	Critical Vendor	Ψ0.00
110222 211111, 1110	\$2,031.51	paid post-petition	\$0.00
NEVADA RESTAURANT		para post politicii	φ0.00
SUPPLY	\$114.88		\$114.88
NEW WEST		Critical Vendor	421,100
	\$1,412.45	paid post-petition	\$0.00
PONDEROSA MEAT &		Critical Vendor	
PROVISIONS	\$8,101.05	paid post-petition	\$0.00
SAGE BUSINESS WORKS	\$868.85	Critical Vendor	\$868.85

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1			paid post-petition	
l	SCOLARI'S FOOD & DRUG	\$73.99		\$73.99
2	SIERRA NEVADA MEDIA			
3	GROUP	\$300.00		\$300.00
ر	SIMPLEX GRINNELL	\$432.12		\$432.12
4	SKILLMAN GROUP, LLC	\$4,300.00		\$4,300.00
5	SOUTHERN WINE SPIRITS		Critical Vendor	
7		\$2,708.87	paid post-petition	\$0.00
6	STAPLES BUSINESS		Critical Vendor	
7	ADVANTAGE	\$2,019.38	paid post-petition	\$0.00
1	STOR-ALL	\$396.00		\$396.00
8	SWIRE COCA-COLA, USA		Critical Vendor	
9			paid post -petition	
9		#0.040.00	61 000 00	0.000.00
10	TAVEDNI DE ODLIGTE DIG	\$2,842.00	\$1,332.80	\$1,332.80
11	TAVERN PRODUCTS INC	\$836.25	Critical Vendor	# 0.00
11	THE HOLDER GROUP	\$830.23	paid post-petition	\$0.00
12	SUNDANCE, LLC	\$57,333.32		### 222 22
12	THE HOLDER GROUP, LLC			\$57,333.32
13	TOWN OF GARDNERVILLE	\$66,783.21	Critical Vendor	\$66,783.21
14	TOWN OF GARDINER VILLE	\$2,760.14	paid post-petition	\$0.00
1 ~	US FOODS	Ψ2,700.14	Critical Vendor	\$0.00
15		\$7,333.46	paid post-petition	\$0.00
16	WEDCO INC.	\$961.31	para post potición	\$961.31
1.7	WIRTZ BEVERAGE NV	Ψ,σι.σι	Critical Vendor	Ψ201.51
17		\$603.20	paid post-petition	\$0.00
18	TOTALS	\$960,180.32		\$158,804.51
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6. CLASS 6 EQUITY INTERESTS OF DEBTOR: This Class consists of the members' equity interests in THE HOLDER GROUP SHARKEY'S, LLC, specifically: THE HOLDER GROUP, LLC as to a 100% membership interest.

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IX. TREATMENT OF CLASSES

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1A. CLASS 1A SECURED CLAIM [NEVADA STATE BANK]: The Class 1A secured Claim of NSB shall retain its existing security interest and the outstanding loan balance shall be recalculated using the outstanding principal balance plus accrued interest at the nondefault rate of interest from the Petition Date to the Confirmation Date, less post-petition amounts paid to principal and interest by the Debtor ("Modified Loan Balance"). The Modified

Loan Balance shall be paid in monthly payments of principal and interest at the rate of 5.25% per annum accruing after the Confirmation Date, calculated on a thirty (30) year amortization, commencing upon the tenth day of the month following the Confirmation Date, and continuing on the tenth day of each successive month for eight (8) years thereafter, with the entire amount of Modified Loan Balance to be paid eight (8) years after the Confirmation Date or upon sale of the Real Property, whichever occurs first in time. Any payment due shall be subject to a fifteen (15) day grace period to cure same. The Modified Loan Balance shall be deemed current as of the Confirmation Date and any Notice of Default shall be released and rescinded. Accordingly, the Class 1A secured claim of NSB is <u>impaired</u>.

- 1B. CLASS 1B SECURED CLAIM [NEVADA STATE BANK]: The Class 1B secured claim of NSB shall retain its existing security interest and the outstanding loan balance shall be recalculated using the outstanding principal balance plus accrued interest at the non-default rate of interest from the Petition Date to the Confirmation Date, less post-petition amounts paid to principal and interest by the Debtor ("Modified Loan Balance"). The Modified Loan Balance shall be repaid in equal payments of \$2,200 per month with interest calculated at 5.25% on the principal balance until paid in full, commencing May, 2013. Any payment due shall be subject to a fifteen (15) day grace period to cure same. The Modified Loan Balance shall be deemed current as of the Confirmation Date and any Notice of Default shall be released and rescinded. Accordingly, the Class 1B secured claim of NSB is impaired.
- 2. CLASS 2 SECURED CLAIM [SEE HORSE 1, LLC]: The Class 2 secured claim of SH1 shall retain its existing security interest and the outstanding loan balance shall be recalculated using the outstanding principal balance plus accrued interest at the non-default rate of interest from the Petition Date to the Confirmation Date, less post-petition amounts paid to principal and interest by the Debtor ("Modified Loan Balance"). The Modified Loan Balance shall be paid in monthly payments of principal and interest at the rate of 5.25% per annum accruing after the Confirmation Date, calculated on a thirty (30) year amortization, commencing upon the twentieth day of the month following the Confirmation Date, and continuing on the twentieth day of each successive month for eight (8) years thereafter, with the entire amount of

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Modified Loan Balance to be paid eight (8) years after the Confirmation Date or upon sale of the Real Property, whichever occurs first in time. Any payment due shall be subject to a fifteen (15) day grace period to cure same. The Modified Loan Balance shall be deemed current as of the Confirmation Date and any Notice of Default shall be released and rescinded. Accordingly, the Class 2 secured claim of SH1 is <u>impaired</u>.

3A. CLASS 3A SECURED CLAIM [CITY NATIONAL BANK]: The Class 3A claim of City National Bank shall retain its existing security interest and the outstanding loan balance shall be recalculated using the outstanding principal balance plus accrued interest at the non-default rate of interest from the Petition Date to the Confirmation Date, less post-petition amounts paid to principal and interest by the Debtor ("Modified Loan Balance"). The Modified Loan Balance shall be paid in monthly payments of principal and interest at the rate of 5.25% per annum accruing after the Confirmation Date, calculated on a thirty (30) year amortization, commencing upon the fifth day of the month following the Confirmation Date, and continuing on the fifth day of each successive month for four (4) years thereafter, with the entire amount of Modified Loan Balance to be paid four(4) years after the Confirmation Date or upon sale of the Real Property, whichever occurs first in time. Any payment due shall be subject to a fifteen (15) day grace period to cure same. The Modified Loan Balance shall be deemed current as of the Confirmation Date and any Notice of Default shall be released and rescinded. Accordingly, the Class 3A claim of City National Bank is impaired.

3B. CLASS 3B SECURED CLAIM [CITY NATIONAL BANK]: The Class 3B claim of City National Bank shall retain its existing security interest and the outstanding loan balance shall be recalculated using the outstanding principal balance plus accrued interest at the non-default rate of interest from the Petition Date to the Confirmation Date, less post-petition amounts paid to principal and interest by the Debtor ("Modified Loan Balance"). The Modified Loan Balance shall be paid in monthly payments of principal and interest at the rate of 5.25% per annum accruing after the Confirmation Date, calculated on a thirty (30) year amortization, commencing upon fifth day of the month following the Confirmation Date, and continuing on the fifth day of each successive month for four (4) years thereafter, with the entire amount of

Modified Loan Balance to be paid four (4) years after the Confirmation Date or upon sale of the Real Property, whichever occurs first in time. Any payment due shall be subject to a fifteen (15) day grace period to cure same. The Modified Loan Balance shall be deemed current as of the Confirmation Date and any Notice of Default shall be released and rescinded. Accordingly, the Class 3B secured claim of City National Bank is <u>impaired</u>.

- 4A. <u>CLASS 4A SECURED CLAIM [PDS GAMING CORPORATION, NEVADA</u>: The Class 4A secured claim of PDS shall be paid according to the existing terms and conditions of the secured lease. Accordingly, the Class 4A claim of PDS is <u>unimpaired</u> under the Plan.
- 4B. <u>CLASS 4B SECURED CLAIM [INTERNATIONAL GAME TECHNOLOGY]:</u>
 The Class 4B secured claim of IGT shall be paid according to the existing terms and conditions of the secured lease. Accordingly, the Class 4B claim of IGT is <u>unimpaired</u> under the Plan.
- 4C. <u>CLASS 4C SECURED CLAIM [NEVADA BANK & TRUST COMPANY]</u>:
 The Class 4C Secured claim of Nevada Bank & Trust Company shall be paid according to the existing terms and conditions of the secured loan agreement. Accordingly, the Class 4C claim of Nevada Bank and Trust Company are <u>unimpaired</u> under the Plan.
 - 4D. <u>CLASS 4D SECURED CLAIM [KONAMI GAMING INC.]:</u>

The Class 4D secured claim of Konami Gaming Inc., shall be paid pursuant to the terms of the Security Agreement executed and dated May 11, 2010 by the Debtors that is attached as Exhibit C to the First Amendment to the System Purchase and License Agreement of even date between Holder Hospitality Group and Konami Gaming, Inc. Accordingly, the Class 4D claim of Konami Gaming Inc., is <u>unimpaired</u> under the Plan.

5. CLASS 5 CLAIMS [GENERAL UNSECURED ALLOWED CREDITORS]:

The Class 5 General Unsecured Allowed Creditors, shall be paid 100% of their allowed claims by the Debtor, within eight (8) years of the Confirmation Date in monthly payments of principal and interest at the rate of 5.25% per annum accruing after the Confirmation Date, calculated on a thirty (30) year amortization until paid in full. Accordingly, the Class 5 General Unsecured Claims are <u>impaired</u> under the Plan.

6. <u>CLASS 6 EQUITY INTERESTS OF DEBTOR</u>: The equity interests of the members of THE HOLDER GROUP SHARKEY'S, LLC existing on the Petition Date shall remain unchanged. Accordingly, the Class 6 interests of the Debtor are <u>unimpaired</u> under the Plan.

X. BAR DATE FOR FILING CLAIM

The bar date for filing a proof of claim in this case is September 3, 2013, for all creditors (except a governmental unit). The bar date for objecting to claims will be sixty (60) days after the date on which the PLAN is confirmed by the Court. All priority unsecured and general unsecured claims which are listed as disputed in the PLAN or who believe that the amounts listed in the PLAN are incorrect, shall file proofs of claim in this case by the bar date set forth above. Failure to file a proof of claim by a disputed claimant or a claimant who disagrees with the amount listed in the PLAN within such time period will result in the amount listed in the PLAN being established as the amount owing to such creditor, and such creditor will participate in the PLAN, based upon its claim listed in the PLAN.

XI. MEANS FOR EXECUTION AND IMPLEMENTATION OF THE PLAN

1. Operation of the Business and Disbursements Therefrom

The Debtor is a duly licensed casino currently operating 138 gaming machines, and containing an independently operated sports book. While the Debtor's income decreased dramatically in 2010, steady increases in income have been posted for 2011 and 2012. It is anticipated that net income for 2013 will approximate that of 2009. The Debtor will have sufficient cash flow from ongoing operations to sustain the debt service contained in the Plan. Profit and Loss statements for the Debtor's business operations for the time period of January 1, 2013 through April 30, 2013 are attached hereto and incorporated herein as **Exhibit "A"**.

2. Post-Confirmation Default

In the event the Debtor becomes delinquent in duty or obligation under the Plan, the affected creditor or creditors may provide written notice of such default to the Debtor and its counsel. The Debtor shall thereafter have fifteen (15) business days from receipt of said notice in which to cure the default. In the event such default remains uncured, the affected creditor or creditors shall be entitled to foreclose upon the real property (if a secured creditor) or take other

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appropriate action. The Debtor shall have the right to bring the issue of default before the Bankruptcy Court. At any hearing, the Bankruptcy Court may consider the reason for the default and the ability of the Debtor to cure the default in a reasonable period of time. The Bankruptcy Court may also consider conversion of the case to a Chapter 7 of the Bankruptcy Code or dismissal of the same is in the best interest of creditors.

3. Professionals' Fees

After the Confirmation Date of the Plan, the Debtor and any other professional, such as Debtor's general bankruptcy counsel, any special purpose counsel or accountants, will not be required to apply to the Court for compensation for services rendered post-confirmation. Post-confirmation compensation of the Debtor's professionals shall be at their normal hourly rate(s) and customary cost charges.

4. Distribution

All cash proceeds shall be distributed in the foregoing manner except amounts necessary to pay disputed claims against the Debtor in the event they are allowed, which shall be held as a reserve and paid as such claims are determined by agreement between the parties or as are judicially determined.

Taxes

Unless otherwise provided in the Plan, all taxes are paid current and there are no tax liens on real or personal property owned by the Debtor.

XII. PROVISIONS GOVERNING DISTRIBUTION AND DISCHARGE

1. THE DISBURSING AGENT.

THE HOLDER GROUP SHARKEY'S, LLC, in its capacity as Debtor and Debtor-in-Possession, is ultimately responsible for making all distributions pursuant to the Plan. To assist it in discharging those responsibilities, Debtor shall select a depository institution authorized by the Court for all funds which are to be sequestered for claims of creditors and ultimately distributed to creditors holding allowed claims.

2. <u>UNCLAIMED DISTRIBUTIONS</u>.

Any property to be distributed pursuant to the Plan, if not claimed by the distributee

within one (1) year after the payment, shall be returned to the Debtor.

3. <u>EFFECT OF CONFIRMATION</u>.

Upon confirmation and performance of the Plan, THE HOLDER GROUP SHARKEY'S, LLC, shall be discharged from any debt that arose before the date of Confirmation, and any debt of a kind specified in §§ 502(g), 502(h), or 502(I) of the Bankruptcy Code, to the full extent permitted by Bankruptcy Code § 1141(d). In addition, pending execution of the Plan, and unless the Court has otherwise expressly ordered or the Plan otherwise expressly provides, all creditors and parties in interest shall be stayed from proceeding against the assets of THE HOLDER GROUP SHARKEY'S, LLC, including stay of default proceedings.

4. <u>EXCULPATION</u>.

Neither the Unsecured Creditors' Committee, if any, nor Debtor nor any of their respective members, officers, directors, employees, representatives, professionals or agents, will have or incur any liability to any Creditor for any act or omission in connection with or arising out of the Reorganization Case, including, without limitation, prosecuting confirmation of this Plan, consummation of this Plan, or the administration of this Plan or the property to be distributed under this Plan, except for gross negligence, willful misconduct or fraud.

XIII. POST-CONFIRMATION INJUNCTION

No entity may commence or continue any action or proceeding, or perform any act to interfere with the implementation and consummation of the PLAN and the payments to be made thereunder; or (ii) assert any claim, counter-claim, cross-claim, affirmative defense, defense, set off, recoupment or any action of any kind or nature (collectively "Potential Actions") against the Debtor, its members, managers, employees, directors, attorneys, agents, representatives, or any successors or assigns of any or all of the foregoing Persons.

Confirmation of the PLAN shall constitute a permanent injunction against and irrevocable release of any and all Potential Actions.

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XIV. EXECUTORY CONTRACTS

Reservation of Rights. The Debtor reserves the right to assume or reject, pursuant to §365 of the Code, any executory contract or unexpired lease not assumed or rejected prior to the Confirmation Date. All executory contracts and unexpired leases not specifically assumed or rejected as of the Confirmation Date or as to which an application to reject shall not be pending on the Confirmation Date shall be deemed rejected by the Debtor. At this time, the Debtor is the Lessor to a sports book owned by Sierra Development Company dba Club Cal Neva that is located on its premises, in addition to being a party to the leases and executory contracts listed on the Debtor's Schedule G filed with this Court and attached hereto and incorporated herewith as Exhibit "B". All of the Debtor's leases and executory contracts were entered into in the ordinary course of business and Debtor hereby assumes its lease with Sierra Development Company and all leases and executory contracts detailed in the attached Exhibit "B".

XV. MISCELLANEOUS PROVISIONS

Notice. Any notice described in or required by the terms of this PLAN or the Code and Rules shall be deemed to have been properly given when actually received or if mailed, five days after the date of mailing, if such shall have been sent by certified mail, return receipt requested, and if sent to:

The Debtor, addressed to: STEPHEN R. HARRIS, ESQ. HARRIS LAW PRACTICE LLC 6151 Lakeside Drive, Suite 2100 Reno, NV 89511

<u>Headings</u>. the headings used herein are inserted for convenience only and neither constitute a portion of the PLAN nor in any manner affect the construction of the provisions of the PLAN.

Severability. Should any provision of this Plan be determined to be unenforceable following the Effective date, such determination shall in no way limit or affect the enforceability of any and all other provisions of this Plan.

∠ð Harris law practice llc

6151 LAKESIDE DRIVE SUITE 2100 RENO, NV 89511 775 786 7600

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Governing Law. Except to the extent that the Code or other applicable federal law is applicable, the rights, duties and obligations arising under this Plan shall be governed by and construed in accordance with the laws of the State of Nevada.

<u>Successors and Assigns</u>. The rights, duties and obligations of any Person named or referred to in this Plan shall be binding upon and shall inure to the benefit of the successors and assigns of such person.

Designation of Managers. Those individuals who were acting as Managers of the Debtor as of the Petition Date, shall continue to serve in the capacity to which they were appointed. Specifically, HAROLD D. HOLDER, SR. shall continue to serve as Manager of the Debtor, and shall receive compensation salary of \$100,000.00 per year, payable through CMS International. CMS International will continue to provide management services to and to pay reimbursable expenses for the Debtor for a fee of \$6,000.00 per week, although CMS International has agreed to defer its management fee and expense reimbursement if the Debtor does not have sufficient cash flow to meet both its operating expenses and debt service under the Plan.

XVI, PROCEDURES FOR RESOLVING CONTESTED CLAIMS

<u>Claims Objections</u>. Objections to Claims shall be filed with the Court and served upon each holder of a Claim to which objection is made no later than sixty (60) days after the Confirmation Date.

Payment Procedures. Payments to the holder of a Claim to which objection has been made that ultimately becomes an Allowed Claim shall be made in accordance with the provision of the PLAN with respect to the Class of Creditors to which the holder of such an Allowed Claim belongs. However, interest, if any, on any funds reserved for a contested claim shall inure to the benefit of the holder of such an Allowed Claim.

Avoidance Actions. To the extent appropriate, the Debtor shall have the right to bring any and all avoidance actions, the same to be commenced with 90 days of the Confirmation date. Proceeds of all avoidance actions shall vest in the Debtor pursuant to 11 U.S.C. §1141.

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XVII. CONFIRMATION REQUEST

The Debtor request that the PLAN be confirmed in accordance with the provisions of §1129(a) and/or §1129(b) of the Code.

XVIII. RETENTION OF JURISDICTION

Notwithstanding confirmation of this PLAN, the Court will retain jurisdiction for the following purposes, and each of them:

- 1. The Court will retain jurisdiction to determine the allowability and payment of any claim(s) upon any objection(s) thereto (or other appropriate proceedings) by the Debtor or by any other party in interest entitled to proceed in that manner. As part of such retained jurisdiction, the Court will continue to determine the allowability of Administrative Claims and any request(s) for payment(s) thereof, including professional fees and costs which are Administrative Claims.
- 2. The Court will retain jurisdiction to determine any dispute(s) which may arise regarding the interpretation of any provision(s) of this PLAN.
- 3. The Court will retain jurisdiction to facilitate the consummation of this PLAN by entering, consistent with the provisions of this PLAN, any further necessary or appropriate order(s) regarding the enforcement of this PLAN and any provision(s) thereof.
- 4. The Court will retain jurisdiction to adjudicate any cause(s) of action or other proceeding(s) presently pending or otherwise referenced here or elsewhere in this PLAN, including, but not limited to, the adjudication of any and all "core proceedings" under 28 U.S.C. § 157(b), which may be pertinent to this Reorganization Case, and which the Debtor may deem it appropriate to initiate and prosecute in aid of its reorganization.
- 5. The Court will retain jurisdiction to enter an appropriate final decree in this Reorganization Case.
- 6. The Court will retain jurisdiction to enter an appropriate final decree, and any interim order(s), in any adversary proceedings which may be initiated during this Chapter 11 proceeding.

XIX. FEASIBILITY OF DEBTOR'S PLAN

Debtor believes that the PLAN is feasible based upon the improved income generated from business operations over the past two years, coupled with the restructuring of the Debtor's secured debt. Debtor projects it will have monthly average EBITDA of at least \$75,000.00 per month with which to fund its PLAN. CMS International, the company that provides management services to the Debtor has agreed to defer its management fee of \$6,000.00 per week in the event the Debtor does not have sufficient cash flow to meet both operating expenses and debt service.

XX. <u>LIQUIDATION ANALYSIS</u>

Debtor is proposing an operating PLAN where its assets will continue to be operated by the Debtor.

The PLAN must provide that a nonconsenting impaired claimant or interest holder of a consenting class receive at least as much as would be available had the debtor filed a Chapter 7 petition instead.

In a Chapter 7 case, the general rule is that the debtor's assets are sold by a trustee. Unsecured creditors share in the proceeds of sale only after secured creditors and administrative claimants are paid. Certain unsecured creditors get paid before other unsecured creditors do. Unsecured creditors with the same priority share in proportion to the amount of their allowed claim in relationship to the total amount of allowed claims.

A creditor would recover from the assets of the bankruptcy estate less under Chapter 7 than under Chapter 11 for two reasons. First, the estimated market value of the Debtor' non-exempt encumbered assets under normal selling conditions, estimated at between \$5,000,000 and \$8,000,000 are encumbered by secured liabilities of approximately \$5,900,000.00, and the value of the assets would severely decline in a forced liquidation. Further, after deducting costs incurred in having to maintain and insure the encumbered real property and to market and sell such property, along with the time for such process, any equity that exists, if any, in the property would be significantly reduced. Additionally, the unencumbered non-exempt assets are

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minimal and virtually unsaleable in the current market. Second, in a Chapter 7 case a trustee is appointed and is entitled to compensation from the bankruptcy estate in an amount no more than 25% of the first \$5,000 of all money disbursed, 10% on any amount over \$5,000 but less than \$1,000,000, 5% on all amounts over \$1,000,000 but less than \$3,000,000, and reasonable compensation not to exceed 3% on any amount over \$3,000,000, thus diminishing monies available for payment to unsecured creditors.

Assuming the Debtor had to pay out all of the monies outlined above, including those monies being asserted by the secured creditors, it is unlikely the Debtor would be left with any significant amounts for payment to General Unsecured Creditors and distribution to Debtor's equity holders. Thus, if there were a liquidation of assets, Debtor believes that general unsecured creditors would not receive more on their claims than is being proposed in Debtor's Plan, due to the nature and amount of the secured claims against the Debtor's assets and the nature and value of such assets. Additionally, even if there were sufficient amounts to pay general unsecured creditors in full on liquidation, Debtor's Plan proposes payment in full with interest thereon so general unsecured claims would not receive more from a liquidation.

> STEPHEN R. HARRIS, ESQ. HARRIS LAW PRACTICE FILC

Proposed Attorneys for Debtor

HARRIS LAW PRACTICE LLC 6151 LAKESIDE DRIVE SUITE 2100 RENO, NV 89511 775 786 7600

HARRIS LAW PRACTICE LLC 6151 LAKESIDE DRIVE **SUITE 2100** RENO, NV 89511 775 786 7600

VERIFICATION

I, HAROLD D. HOLDER, SR, Manager of THE HOLDER GROUP SHARKEY'S, LLC, Debtor, declare under penalty of perjury that I have read the foregoing DEBTOR'S DISCLOSURE STATEMENT, and that the contents contained therein are true and correct to the best of my knowledge, information and belief.

DATED this 12th day of June, 2013.

Harold D. Holder, Sr., Manager

THE HOLDER GROUP SHARKEY'S, LLC,

Debtor

EXHIBIT "A"

Sharkey's
Internal/Unaudited Financial Statements
JANUARY
2013

Sharkey's Comparative Profit & Loss Statement Month ended

Reventues			JANUA	RY				
Raventues								
Garning		Actual	<u>Budget</u>	Prior Yr	<u> </u>	. %		%
Hotelskolaris							(45.405)	
Foodshiel Mart	-	•	200,800	218,073	808,1		(10,405)	
Bar			-				, , , , , , , , , , , , , , , , , , ,	
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Misc., (FEPRantais/NV)special Events		28,163	26,000	=			1,300	
Fuel & Gasoline	The state of the s	_	•				-	
Comps		2,277	•	2,567	2,277		, -	
Comps			****	045.070	1.000			
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Cost of Sales	· ·							
Float Minist Mart	Net Revenues	266,887	251,300	287,927	15,587	6.2	(21,040)	-7.3
Bar Vending/Arcade & Giff Shop	Cost of Sales							
Vending/Arcade & Gift Shop Miss.(RE/RentalsRV/Special Events - 0.00 0.00 Miss.(RE/RentalsRV/Special Events - 0.00 0.0	Food/Mini Mart	28,371	30,000	34,403	1,629	5.4	6,032	17.5
Misc.(REFrentisirRV/Special Events - 0.0 0.0.0 0.0.0 Total COS 36,536 38,200 49,354 11,684 44 3,818 9.5 Gross Profit 230,352 213,100 247,574 17,252 8.1 (17,222) -7.0 Payroll Expense	Bar	8,165	8,200	5,951	35	0.4	(2,214)	-37.2
Field & Gasoline	Vending/Arcade & Gift Shop	•	-	-	-	0.0	-	
Total COS 36,536 38,200 40,354 1,684 4.4 3,816 0.5	Misc.(RE/Rentals/RV/Special Events	-	-	-	*	0.0	•	
Payroll Expense Wages S7,116 88,000 87,918 884 1.0 802 0.9 Bonus expense 0.0 - 0.0 PR Taxes & SIIS 11,256 11,300 9,872 44 0.4 (1,384) -14.0 A01 K plan matching 0.0 - 0.0 Employee Health Ins 0.0 - 0.0 Employee Health Ins 0.0 - 0.0 Employee Health Ins 0.0 - 0.0 Payroll Misc/Other Emp Benefits 3,383 3,200 2,975 (183) -5.7 (408) -13.7 Total PR Expense 101,795 102,500 100,795 745 0.7 (960) -1.0 Other Expense (8) (70) 0.0 (78) 1,014.0 Insurance 3,484 4,500 3,481 1,006 22.4 (13) -0.4 Uniforms 2,141 2,000 2,098 (141) -7.0 (80) 4.0 Professional Fees/Consulting 5,999 6,000 5,222 31 0.5 (747) -1.0 Postage & Freight 45 50 73 5 10.0 28 88.8 Stol Participation/splits 12,157 11,167 5,827 (990) 6.9 (8,303) 108.5 Repairs & Maintenance 3,043 3,000 6,986 (43) -1.4 3,943 56.4 Supplies 5,288 700 4,831 4,686 855.1 4,587 (655) -14.1 Taxes & Licanses 17,240 18,000 21,861 680 3.7 4,521 20.7 Leasing & Renial Expense 4,300 769 5,323 (3,531) 459.2 1,023 15.2 Travel, Mesis & Enterialment - 500 - 500 100.0 171 100.0 Littles 10,772 11,000 11,82 228 2.1 1,050 6.9 Travel, Mesis & Enterialment - 500 - 500 100.0 171 100.0 Littles 10,772 11,000 11,82 228 2.1 1,050 6.9 Transfers In 0.0 - 0.0 - 0.0 Casual Labor - 5,514 1,050 1,588 (14,464) -1,377.5 (13,328) 478.8 Denations/Contributions 0.0 - 0.0 - 0.0 Transfers In 0.0 - 0.0	Fuel & Gasoline	-			-	0.0		
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Wages 87,116 88,000 87,918 884 1.0 802 0.9 Benus expense	Gross Profit	230,352	213,100	247,574	17,252	8.1	(17,222)	-7.0
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Borius expense 1,256 1,300 9,872 44 0.4 0,4	= -	27 116	2000	27 Q12	884	10	802	0.9
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Uniforms 2,141 2,000 2,058 (141) -7.0 (82) -4.0 Dues & Subscriptions 188 250 188 62 24.8 (0) 0.0 Professional Fees/Consulting 5,959 6,000 5,222 31 0.5 (747) -14.3 Management Fees 0.0 - 0.0 Postage & Freight 45 50 73 5 10.0 28 38.6 Stot Participation/spitis 12,157 11,167 5,827 (990) -8.9 (6,329) -108.6 Repairs & Maintenance 3,043 3,000 6,986 (43) -1.4 3,943 56.4 Supplies 5,286 700 4,631 (4,586) -955.1 (655) -14.1 Taxes & Licenses 17,340 18,000 21,861 660 3.7 4,521 20.7 Leasing & Rental Expanse 4,300 769 5,323 (3,531) -459.2 1,023 19.2 Travel, Meals & Entertainment - 500 - 500 180.0 - 0.0 Auto - 250 171 250 180.0 171 100.0 Utilities 10,772 11,000 11,822 228 21 1,055 6.9 Telephone 424 500 600 76 15.2 176 29.3 Advertising & Promos (795) 500 6,616 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 165 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers Dut 0.0 - 0.0 Total Other Expenses 819.98 62,036 79,580 (19,962) -32.2 (2,418) -3.0 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7	Cash Over/Short	70	-	(8)	(70)	0.0	(78)	1,014.0
Dues & Subscriptions 188 250 188 62 24.8 (0) 0.0 Professional Fees/Consulting 5,959 6,000 5,222 31 0.5 (747) -14.3 Management Fees - - - 0.0 - 0.0 Postage & Freight 45 50 73 5 10.0 28 38.6 Stot Participation/splits 12,157 11,167 5,827 (990) -8.9 (6,329) -108.6 Repairs & Maintenance 3,043 3,000 6,986 (43) -1.4 3,943 56.4 Supplies 5,288 700 4,681 (4,586) -55.51 (655) -14.1 Taxes & Licenses 17,340 18,000 21,861 660 3.7 4,521 20.7 Leasing & Rental Expense 4,300 769 5,323 (3,531) -4592 1,023 19.2 Tavel, Meals & Entertainment - 500 - 500 100 1	Insurance	3,494	4,500	3,481	1,006			
Professional Fees/Consulting	Uniforms	2,141	2,000	2,058	(141)	-7.0		
Management Fees	Dues & Subscriptions	188	250					
Postage & Freight 45 50 73 5 10.0 28 38.6 Slot Participation/splits 12,157 11,167 5,827 (990) -6.9 (6,329) -108.6 Repairs & Maintenance 3,043 3,000 5,986 (43) -1.4 3,943 56.4 Supplies 5,286 700 4,631 (4,586) -655.1 (655) -14.1 Taxes & Licanses 17,340 18,000 21,861 660 3.7 4,521 20.7 Leasing & Rental Expense 4,300 769 5,323 (3,531) -459.2 1,023 19.2 Travel, Meals & Entertainment - 500 - 500 100.0 - 0.0 Auto - 250 171 250 100.0 171 100.0 Littlites 10,772 11,000 11,822 228 2.1 1,050 6.9 Telephone 424 500 600 76 15.2 176 28.3 Advertising & Promos (795) 500 8,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 165 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers in 0.0 - 0.0 Transfers Out 0.0 - 0.0 Transfers Out 0.0 - 0.0 Total Other Expenses 81,998 52,036 79,580 (19,962) -32.2 (2,418) -3.0 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Operating Income (EBITDA) 0.0 -	Professional Fees/Consulting	5,959	6,000	5,222	31		(747)	
Stot Participation/splits 12,157 11,167 5,827 (990) -8.9 (6,329) -108.6 Repairs & Maintenance 3,043 3,000 6,986 (43) -1.4 3,943 56.4 Supplies 5,286 700 4,631 (4,586) -555.1 (655) -14.1 Taxes & Licenses 17,340 18,000 21,861 660 3.7 4,521 20.7 Leasing & Rental Expense 4,300 769 5,323 (3,531) -459.2 1,023 19.2 Travel, Meals & Entertainment - 500 - 500 100.0 - 0.0 Auto - 2550 171 250 100.0 171 100.0 Utilities 10,772 11,000 11,822 228 2.1 1,050 6.9 Telephone 424 500 600 76 15.2 176 28.3 Advertising & Promos (795) 500 8,645 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions - - - 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 165 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers in - - - 0.0 - 0.0 Transfers Out - - - 0.0 - 0.0 Transfers Out - - - 0.0 - 0.0 Total Other Expenses 81,998 62,036 79,580 (19,962) -32.2 (2,418) -3.0 Calculation - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 Calculation - 6,000 - 6,000 10.0 - 0.0 Cher Extraordinary (Gain)/Loss - 11,167 - 11,167 100.0 - 0.0 Cher Extraordinary (Gain)/Loss - - 11,167 - - 0.0 Cher Extraordinary (Gain)/Loss - - - - 0.0 Cher Extraordinary (Gain)/Loss - - - - - 0.0 Cher Extraordinary (Gain)/Loss - - - - - - 0.0 Cher Extraordinary (Gain)/Loss - - - - - - - 0.0 Cher Extraordinary (Gain)/Loss - - - - - - - - -	Management Fees		-		-		-	
Repairs & Maintenance 3,043 3,000 6,986 (43) -1.4 3,943 56.4 Supplies 5,286 700 4,631 (4,696) -855.1 (655) -14.1 Taxes & Licenses 17,340 18,000 21,861 660 3.7 4,521 20.7 Leasing & Rental Expense 4,300 769 5,323 (3,531) 459.2 1,023 19.2 12.0 Travel, Meals & Entertainment - 500 - 500 100.0 - 0.0 Auto - 250 171 250 100.0 171 100.0 Utilities 10,772 11,000 11,522 228 2.1 1,050 6.9 Telephone 424 500 600 76 15.2 176 29.3 Advertising & Promos (795) 500 6,615 1,295 25.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4	Postage & Freight		= =					
Supplies 5,286 700 4,631 (4,586) -855.1 (655) -14.1 Taxes & Licenses 17,340 18,000 21,861 660 3.7 4,521 20.7 Leasing & Rental Expense 4,300 769 5,323 (3,531) -49.2 1,023 19.2 Travel, Meals & Entertainment - 500 - 500 100.0 - 0.0 Auto - 255 171 250 100.0 171 100.0 Utilities 10,772 11,000 11,822 228 2.1 1,050 6.9 Telephone 424 500 500 76 15.2 176 29.3 Advertising & Promos (795) 500 6,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 32.6 Donations/Contributions - - - - 0.0 - 0.0	Stot Participation/splits							
Taxes & Licenses 17,340 18,000 21,861 660 3.7 4,521 20.7 Leasing & Rental Expanse 4,300 769 5,323 (3,531) -459.2 1,023 19.2 Travel, Meals & Entertainment - 500 - 500 100.0 - 0.0 Auto - 250 171 250 100.0 171 100.0 Utilities 10,772 11,000 11,522 228 2.1 1,050 6.9 Telephone 424 500 600 76 15.2 176 28.3 Advertising & Promos (795) 500 6,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 165 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers In 0.0 - 0.0 Transfers Out 0.0 - 0.0 Transfers Out 0.0 - 0.0 Transfers Out 0.0 - 0.0 Total Other Expenses 81,998 62,036 79,580 (19,962) -32.2 (2,418) -3.0 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7	Repairs & Maintenance							
Leasing & Rental Expense 4,300 769 5,323 (3,531) -459.2 1,023 19.2 Travel, Meals & Entertainment - 500 - 500 100.0 - 0.0 Auto - 250 171 250 100.0 171 100.0 Utilities 10,772 11,000 11,822 228 2.1 1,050 6.9 Telephone 424 500 600 76 15.2 176 29.3 Advertising & Promos (795) 500 6,616 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions - - - - 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 165 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers	Supplies	5,286						
Travel, Meals & Entertainment	Taxes & Licenses	-		-			-	
Auto - 250 171 250 100.0 171 100.0 Utilities 10,772 11,000 11,822 228 2.1 1,050 6.9 Telephone 424 500 600 76 15.2 176 28.3 Advertising & Promos (795) 500 6,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 165 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers in 0.0 - 0.0 Transfers Out 0.0 - 0.0 Total Other Expenses 81,998 62,036 79,680 (19,962) -32.2 (2,418) -3.0 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7	Leasing & Rental Expense	4,300		5,323			1,023	
Utilities 10,772 11,000 11,822 228 2.1 1,050 8.9 Telephone 424 500 600 76 15.2 176 29.3 Advertising & Promos (795) 500 6,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions - - - - - 0.0 -	Travel, Meals & Entertainment	-						
Telephone 424 500 600 76 152 176 29.3 Advertising & Promos (795) 500 6,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 165 42.3 Other 15,514 1,050 1,586 (14,464) -1,377.5 (13,926) -876.8 Transfers in 0.0 - 0.0 Transfers Out 0.0 - 0.0 Total Other Expenses 81,998 62,036 79,580 (19,962) -32.2 (2,418) -3.0 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167 100.0 - 0.0	Auto	-						
Advertising & Promos (795) 500 6,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 165 42.3 Other 15,514 1,050 1,586 (14,464) -1,377.5 (13,926) -876.8 Transfers in 0.0 - 0.0 - 0.0 Transfers Out 0.0 - 0.0 - 0.0 Transfers Out 0.0 - 0.0 - 0.0 Total Other Expenses 81,998 62,036 79,580 (19,962) -32.2 (2,418) -3.0 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167 100.0 - 0.0	Ullities	10,772	· · · · · · · · · · · · · · · · · · ·	-				
Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 165 42.3 Other 15,514 1,050 1,586 (14,464) -1,377.5 (13,926) -876.8 Transfers in 0.0 - 0.0 Transfers Out 0.0 - 0.0 Total Other Expenses 81,998 62,036 79,580 (19,962) -32.2 (2,418) -3.0 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167 100.0 - 0.0	Telephone							
Donations/Contributions	Advertising & Promos						-	
Casual Labor 225 - 390 (225) 0.0 165 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers In - - - - 0.0 - 0.0 Transfers Dut - - - - 0.0 - 0.0 Total Other Expenses 81,998 62,036 79,580 (19,962) -32.2 (2,418) -3.0 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 Cand Lease - - - - 0.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167	Entertainers	1,825	1,800	2,750				
Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -576.8 Transfers in 0.0 - 0.0 Transfers Out 0.0 - 0.0 Total Other Expenses 81,998 62,036 79,580 (19,962) -32.2 (2,418) -3.0 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167 100.0 - 0.0	Donations/Contributions	*	-	_				
Transfers in 0.0 - 0.0 Transfers Out 0.0 - 0.0 Total Other Expenses 81,998 62,036 79,580 (19,962) -32.2 (2,418) -3.0 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167 100.0 - 0.0	Casual Labor		•					
Transfers Dut	Other	15,514	1,050	1,588	(14,464)			
Total Other Expenses B1,998 62,036 79,580 (19,962) -32.2 (2,418) -3.0 Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale - - - 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167 100.0 - 0.0		-	-	-				
Operating Income (EBITDA) 46,599 48,564 67,229 (1,965) -4.0 (20,630) -30.7 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale - - 0.0 - 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167 100.0 - 0.0						,		
Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167 100.0 - 0.0	Total Other Expenses	61,998	62,036	79,580	(19,962)	-32.2	(2,418)	-3,6
Amortization	Operating Income (EBITDA)	46,599	48,564	67,229	(1,965)	-4.0	(20,630)	-30.7
Amortization		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	ه شده د و			212	
interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167 100.0 - 0.0		13,890		14,503			513	
(Gain) loss on asset saie 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167 100.0 - 0.0		39 251		21 927			(17.324)	
Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - 11,167 - 11,167 100.0 - 0.0			•		-	0.0		0.0
		-	•	-			-	
Net Profit Before FIT (6,543) (30,797) 30,798 24,254 -78.5 (37,341) -121.2				-				
	Net Profit Before FIT	(6,543)	(30,797)	30,798	24,254	-78.8	(37,341)	-121.2

Sharkey's Comparative Profit & Loss Statement YTD ended JANUARY

Revenues			JANU	JARY			ideat Variance to Pi	
Revenues		Antun!	Budest	Delne Ve				
Saming	PannavaR	Actuar	Ongget	F1101 11		, ,0		~
Process Proc		202.668	200,800	218,073	1,858	0.9	(15,405)	-7.1
Depreciation 28,183 28,000 26,777 2,193 8.3 3,385 5.2	-		· -		_	0.0	•	0.0
Verdings/Arcade & Gill Shop Verdings/Arcade Verdings Verdi	Food/Mini Mart	57,355	59,000	68,541	(1,645)	-2.8	(11,186)	-16,3
Marging Marg	Bar	28,163	26,000	26,777	2,163		1,385	
Post Carecine Company Compan	-		-	-	1		-	
Cross Revenues 200,463 285,800 315,958 4,683 1.6 (25,495) -0.1	•	s 2,277	•	2,567	2,277		` '	
Comps			205 000	045.050	4 PPT			
Polymer Cubic Cash Back 3,892 4,500 6,084 508 11,3 12,092 Net Revenues 265,887 251,808 294,011 15,079 8.0 (27,124) -9.2 Cost of Sales FoodMill Mart 26,371 80,000 34,403 1,529 5.4 6,102 17,52 Ber	Gross Revenues	290,463	200,000	313,830	4,003	1,0	(20,430)	-0,1
Polymer Cubic Cash Back 3,892 4,500 6,084 508 11,3 12,092 Net Revenues 265,887 251,808 294,011 15,079 8.0 (27,124) -9.2 Cost of Sales FoodMill Mart 26,371 80,000 34,403 1,529 5.4 6,102 17,52 Ber	Compr	10 584	30 000	21,947	10.416	34.7	(2,364)	-10.8
Net Ravenues 268,887 251,808 284,011 15,079 6.0 (27,124) -9.2			-					
Cost of Sales							(27,124)	-9.2
Popular Popu		•						
Bar Same S	Cost of Sales							
Vending/Areade & Gift Shop	Food/Mini Mart	28,371	30,000	34,403	,	5.4		
Payroll Expense	Bar	8,165	8,200	5,951	35		(2,214)	
Fisel & Gasoline Total COS Gross Profit 230,352 213,808 253,658 18,744 7.8 (23,309) 9.2 Payroll Expense Wages 87,115 Benus expense 0.0 PR Texes & SillS 11,256 11,300 8,872 44 44 41,188 60,00 PR Texes & SillS 11,255 11,300 Employee Health Ins 0.0 Emplo	*		-	~	_			
Total COS 36,536 36,200 40,354 1,684 4.4 3,815 6.5		-	-	~				
Payroll Expense Vages ST,115 SS,000 ST,918 SS4 1.0 SS2 0.9		20.500		40.254				
Payroll Expense Wages	lotal COS	36,535	38,200	40,334	1,004	, 4,4	3,010	2.5
Payroll Expense Wages	On an Dunkt	000 5==	646 665	050 050	45 W41	70	ימחפ מפני	-0.0
Wages 67,116 88,000 87,918 884 1.0 802 0.9	Gross Profit	230,352	213,608	203,658	10,744	7.8	(23,300)	-8.2
Wages 67,116 88,000 87,918 884 1.0 802 0.9								
Bonus expense	= -						202	
Pin Taxes & Silis	· ·	87,115	98,000	87,938			802	
### April Markething ### April Markething ### April Markethin ### April Markething ### April	•	14 256	44 300	0.879			(1.384)	
Employee Health Ins Penefits 3,883 3,200 2,975 (183) -5.7 (408) -13.7 Total PR Expense 101,755 102,500 100,795 745 0.7 (990) -1.0 Other Expenses			(1,000	6,012			(,,,,,	
Peyroll Missr/Other Emp Benefits 3,883 3,200 2,975 (183) -5.7 (408) -13.7	·		_					
Other Expenses 101,755 102,500 100,765 745 0.7 (990) -1.0 Other Expenses Cash Over/Short 70 - (8) (70) 0.0 (78) 1,014.0 Insurance 3,494 4,500 3,481 1,006 22.4 (13) -0.4 Uniforms 2,141 2,000 2,058 (141) -7.0 (82) -4.0 Dues & Subscriptions 188 250 188 62 24.8 (0) 0.0 Professional Fees/Consulting 5,989 6,000 5,222 31 0.5 (747) -14.3 Management Fees - - - - 0.0 - 0.0 - 0.0 - 0.0 - 0.0 - 0.0 - 0.0 - 0.0 - 0.0 - 0.0 - 0.0 - 0.0 - 0.0 - 0.0 - 0.0 - 5.827 (12,107) -		3,383	3,200	2,975	(183)	-5,7	(408)	-13.7
Cash Over/Short 70 - (8) (70) 0.0 (76) 1,014.0 Insurance 3,494 4,500 3,481 1,006 22.4 (13) -0.4 Uniforms 2,141 2,000 2,058 (141) -7.0 (62) -4.0 Dues & Subscriptions 188 250 188 62 24.8 (0) 0.0 Professional Fees/Consulting 5,989 6,000 5,222 31 0.5 (747) -14.3 Management Fees - - - - 0.0 - 0.0 Postage & Fraight 45 50 73 5 10.0 28 36.8 Slot Participation/splits 12,157 50 5,827 (12,107) -24,213.1 (6,329) -108.5 Repairs & Maintenance 3,043 3,000 6,988 (43) -1.4 3,943 5,64 Supplies 5,286 700 4,831 (4,689) 89.51 (655)	The state of the s		102,500	100,765	745	0.7	(990)	-1.0
Cash Over/Short 70 - (8) (70) 0.0 (78) 1,014.0 Insurance 3,494 4,500 3,481 1,008 22.4 (13) -0.4 Uniforms 2,141 2,000 2,058 (141) -7.0 (82) -4.0 Dues & Subscriptions 188 250 188 62 24.8 (0) 0.0 Professional Fees/Consulting 5,969 6,000 5,222 31 0.5 (747) -14.3 Management Fees - - - 0.0 - 0.0 Postage & Freight 45 50 73 5 10.0 28 38.5 Slot Participation/splits 12,157 50 5,827 (12,107) -24,213.1 (6,329) -108.5 Repairs & Maintenance 3,043 3,000 6,985 (43) -1.4 3,943 56.4 Supplies 5,286 700 4,831 (4,586) -855.1 (655) -14.1 12 122 128.1 122	•							
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Uniforms	•	70		(8)	(70)	0.0	(78)	1,014.0
Dues & Subscriptions 188 250 188 62 24.8 (0) 0.0	Insurance	3,494	4,500	3,481	1,008	22.4	(13)	-0.4
Professional Fees/Consulting 5,989 6,000 5,222 31 0.5 (747) -14.3 Management Fees 0.0 - 0.0 Postage & Freight 45 50 73 5 10.0 28 38.6 Stot Participation/splits 12,157 50 5,827 (12,107) -24,213.1 (6,329) -108.5 Repairs & Maintenance 3,043 3,000 6,986 (43) -1.4 3,943 56.4 Supplies 5,286 700 4,831 (4,586) -455.1 (655) -14.1 Taxes & Licenses 17,340 18,000 21,861 660 3.7 4,521 20.7 Taxes & Licenses 4,300 769 5,323 (3,531) -4592 1,023 19.2 Travel, Meals & Entertainment - 500 - 500 100.0 - 0.0 Auto - 250 171 250 100.0 171 100.0 Utilities 10,772 11,000 11,822 228 2.1 1,050 8.9 Advertising & Promos (795) 500 6,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,760 (25) -1.4 925 33.6 Donations/Contributions 0.0 - 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 185 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers In 0.0 - 0.0 - 0.0 Total Other Expenses 81,998 50,919 79,580 (31,079) -81.0 (2,418) -30.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA) 46,599 60,169 73,313 (13,590) -22.6 (26,714) -36.4 Operating Income (EBITDA)	Uniforms	2,141	2,000	2,058	(141)	-7.0		
Management Fees	Dues & Subscriptions	188						
Postage & Freight 45 50 73 5 10.0 28 38.6 Slot Participation/splits 12,157 50 5,827 (12,107) -24,213.1 (6,329) -108,6 Repairs & Maintenance 3,043 3,000 6,985 (43) -1.4 3,943 56.4 Supplies 5,286 700 4,831 (4,586) -855.1 (655) -14.1 Taxes & Licenses 17,340 18,000 21,861 660 3.7 4,521 20.7 Leasing & Rental Expense 4,300 769 5,323 (3,531) -459.2 1,023 19.2 Travel, Meals & Entertainment - 500 - 500 100.0 - 0.0 Auto - 250 171 250 100.0 171 100.0 Utilities 10,772 11,000 11,822 228 2.1 1,050 8.9 Telephone 424 500 600 76 15.2 176 29.3 Advertising & Promos (795) 500 6,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 185 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.6 Transfers In 0.0 - 0.0 - 0.0 Total Other Expenses 81,998 50,919 79,580 (31,079) -61.0 (24,18) -30.4 Copperating Income (EBITDA) 46,599 60,189 73,313 (13,590) -22.5 (26,714) -36.4 Copperating loss on asset sele 6,000 21,927 748 1.9 (17,324) -79.0 (Gain) loss on asset sele 6,000 6,000 100.0 - 0.0 Copperating loss on asset sele 6,000 6,000 100.0 - 0.0 Copperating (Gain) /Loss 0.0			•		31			
Stot Participationsplits 12,157 50 5,827 (12,107) -24,213.1 (6,329) -108.5 Repairs & Maintenance 3,043 3,000 6,986 (43) -1.4 3,943 56,4 Supplies 5,286 700 4,631 (4,586) 455.1 (655) -14.1 Taxes & Licenses 17,340 18,000 21,861 660 3.7 4,521 20.7 Leasing & Rental Expense 4,300 769 5,323 (3,531) -459.2 1,023 19.2 Travel, Meals & Entertainment - 500 - 500 100.0 - 0.0 Auto - 250 171 250 100.0 171 100.0 Utilities 10,772 11,000 11,822 228 2.1 1,050 6.9 Telephone 424 500 600 76 15.2 176 29.3 Advertising & Promos (795) 500 6,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,760 (25) -1.4 925 33.6 Donations/Contributions - - - - 0.0 - 0.0 Casual Labor 225 - 390 (25) 0.0 185 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers Out - - - 0.0 - 0.0 - 0.0 Transfers Out - - 0.0 - 0.0 -	*				-			
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Supplies 5,286 700 4,831 (4,586) -855.1 (655) -14.1 Taxes & Licenses 17,340 18,600 21,861 660 3.7 4,521 20.7 Leasing & Rental Expense 4,300 769 5,323 (3,531) 458.2 1,023 19.2 Travel, Meals & Entertainment - 500 - 500 100.0 - 0.0 Auto - 250 171 250 100.0 171 100.0 Uillifies 10,772 11,000 11,822 228 2.1 1,050 8.9 Telephone 424 500 600 76 15.2 176 29.3 Advertising & Promos (795) 500 6,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions - - - - 0.0 - -		-		-				
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Travel, Meals & Entertainment - 560 - 500 100.0 - 0.0 Auto - 250 171 250 100.0 171 100.0 Utilises 10,772 11,000 11,822 228 2.1 1,050 8.9 Telephone 424 500 600 76 15.2 176 29.3 Advertising & Promos (795) 500 6615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions - - - - 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 185 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers Out - - - - 0.0 - - 0.0			-					19.2
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Utilities		-		171			171	100.0
Advertising & Promos (795) 500 6,615 1,295 259.0 7,411 112.0 Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 185 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers In 0.0 - 0.0 Transfers Out 0.0 - 0.0 Transfers Out 0.0 - 0.0 Total Other Expenses 81,998 50,919 79,580 (31,079) -61.0 (2,418) -3.0 Operating Income (EBITDA) 46,599 60,189 73,313 (13,590) -22.5 (26,714) -38.4 Operating Income (2,418) -3.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (31,019) loss on asset sale 0.0 - 0.0 (2,000) Collect Extraordinary (Gain) /Loss 6,000 - 6,000 100.0 - 0.0 (2,000) Collect Extraordinary (Gain) /Loss	Utilities	10,772	11,000	11,822	228	2.1	1,050	8.9
Entertainers 1,825 1,800 2,750 (25) -1.4 925 33.6 Donations/Contributions 0.0 - 0.0 Casual Labor 225 - 390 (225) 0.0 185 42.3 Other 15,514 1,050 1,588 (14,464) -1,377.5 (13,926) -876.8 Transfers In 0.0 - 0.0 Transfers Cut 0.0 - 0.0 Total Other Expenses 81,998 50,919 79,580 (31,079) -61.0 (2,418) -3.0 Operating Income (EBITDA) 46,599 60,189 73,313 (13,590) -22.5 (26,714) -38.4 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss 0.0	Telephone							
Donations/Contributions	Advertising & Promos	(795)		· · · · · · · · · · · · · · · · · · ·			-	
Casual Labor 225 - 390 (225) 0.0 185 42.3 Other 15,514 1,050 1,588 (14,484) -1,377.5 (13,926) -876.8 Transfers In 0.0 - 0.0 Transfers Out 0.0 - 0.0 Total Other Expenses 81,998 50,919 79,580 (31,079) -81.0 (2,418) -3.0 Operating Income (EBITDA) 46,599 60,189 73,313 (13,590) -22.6 (26,714) -36.4 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss 0.0			1,800					
Other 15,514 1,050 1,588 (14,484) -1,377.5 (13,926) -876.8 Transfers In 0.0 - 0.0 Transfers Cut 0.0 - 0.0 - 0.0 Total Other Expenses 81,998 50,919 79,580 (31,079) -61.0 (2,418) -3.0 Operating Income (EBITDA) 46,599 60,189 73,313 (13,590) -22.5 (26,714) -36.4 Operating Income (EBITDA) 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss 0.0 - 0.0 Other Extraordinary (Gain) / Loss 0.0 - 0.0			-					
Transfers In Transfers Out - - - - 0.0 - 0.0 Total Other Expenses 81,998 50,919 79,580 (31,079) -81.0 (2,418) -3.0 Operating Income (EBITDA) 46,599 60,189 73,313 (13,590) -22.5 (26,714) -38.4 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - - - - 0.0 - 0.0								
Transfers Out					(14,40 4)		(10,520)	
Total Other Expenses 81,998 50,919 79,580 (31,079) -81.0 (2,418) -3.0 Operating Income (EBITDA) 46,599 60,189 73,313 (13,590) -22.5 (26,714) -36.4 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale - - - 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - - - - - 0.0 - 0.0		-		-				
Operating Income (EBITDA) 46,599 60,189 73,313 (13,590) -22.5 (26,714) -36.4 Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale - - - 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss - - - - 0.0 - 0.0		81.998	***************************************	79.580	(31,079)		(2,418)	
Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss 0.0 - 0.0	e many america, markings among							
Depreciation 13,890 13,769 14,503 (121) -0.9 613 4.2 Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss 0.0 - 0.0	Operating Income (SRITDA)	46 500	60 189	73.313	(13.590)	-22.6	(26.714)	-36.4
Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss 0.0 - 0.0	Operating movine (content)		55,100		(,,,,,,,,,)		···/	-, -
Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss 0.0 - 0.0								
Amortization - 8,425 - 8,425 100.0 - 0.0 Interest 39,251 40,000 21,927 749 1.9 (17,324) -79.0 (Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss 0.0 - 0.0	Depreciation	13,890		14,503			613	
(Gain) loss on asset sale 0.0 - 0.0 Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss 0.0 - 0.0		70.054		24 027			(47 394)	
Land Lease - 6,000 - 6,000 100.0 - 0.0 Other Extraordinary (Gain) / Loss 0.0		- 38,231	40,000 -	41,021 -	-		(11/054)	
Other Extraordinary (Gain) / Loss 0.0 - 0.0		-	6,000	-	6,000	100.0	-	
Net Profit Before FIT (6,543) (8,005) 36,882 1,462 -18.3 (43,425) -117.7	Other Extraordinary (Gain) / Loss						*	
	Net Profit Before FIT	(6,543)	(8,005)	36,882	1,462	-18,3	(43,425)	-117.7

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Sharkey's Comparative Profit & Loss Statement - to Budget Month and YTD ended JANUARY

						JANUARY						
	CUI	RRENT MONT	TH					Y	EAR-TO-DAT			
Actual	%	Budget	%	Variance	%		Actual	16	Budget	% _	Variance	%
						Revenues						
202,668	69.8	200,800	70.3	1,868	0.9	Gaming	202,668	69.8	200,890	70,3	1,868	9,0
	0.0	, ,	0,0	`_	0.0	Hotel/Motel		0,0		0.0	-	0.0
57,355	19.7	59,000	20.6	(1,645)	-2.8	Food/Mini Mart	57,355	19,7	59,000	20.6	(1,645)	-2.8
		26,000	9.1	2,163	8.3	Bar	28,163	9.7	26,000	9.1	2,163	8.3
28,163	9.7	20,000		-			20,100		. 20,000		•	
-	0.0	-	0,0		0.0	Vending/Arcade & Gift Shop		0.0	-	0.0		0.0
2,277	0.6	-	0.0	2,277	0.0	Misc.(RE/Rentals/RV/Special Events)	2,277	0.8	-	0,0	2,277	0.0
	0.0		0.0	-	0.0	Fuel & Gasoline		0.0		0.0	*	0.0
290,463	100.0	285,800	100,0	4,663	1.6	Gross Revenues	290,463	100.0	285,800	100_0	4,663	1,6
19,584	9.7	30,000	14.9	10,416	34.7	Comps	19,564	9.7	30,000	14.9	10,416	34.7
				508		Players Club Cash Back	3,992	2.0	4,500	2.2	508	11.3
3,992	2.0	4,500	2.2		11.3			•				
266,887	91.9	251,300	87,9	15,587	6.2	Net Revenues	266,887	91.9	251,300	87.9	15,587	6.2
						Cost of Sales						
28,371	49.5	30,000	50.6	1,629	5,4	Food/Mini Mart	28,371	49.5	30,000	50.8	1,629	5.4
8,165	29.0	8,200	31.5	35	0.4	Bar	8,165	29.0	8,200	31,5	35	0.4
-,	0.0		0,0		6.0	Vending/Arcade & Gift Shop		0,0		0.0	•	0.0
		_				- · · · · · · · · · · · · · · · · · · ·		0,0		0.0		0.0
•	0.0	-	0.0	-	6,0	Misc.(RE/Rentals/RV/Special Events)	•		•			
	0.0_	-	0.0		0.0	Fuel & Gasoline		0.0	*	0.0_		0,0
36,536	_	38,200		1,664	4.4	Total COS	36,536	_	38,200	_	1,654	4.4
000.050	70.0	242 400	~40	47.000		Gross Profit	230,352	79.3	213,100	74.6	17,252	8.1
230,352	79.3	213,100	74.6	17,252	8,1	Gross Front	200,002	19.5	213,100	14.0	11,202	0,1
						Payroli Expense						
87,116	30.0	88,000	30.8	884	1.0	Wages	87,116	30.0	88,000	30.8	884	1.0
۵,,,,		-			0.0	Bonus expense		0,0	00,000	0.0	-	0,0
	0.0		0.0			•	44.050					
11,256	3,9	11,300	4.0	44	0.4	P/R Taxes & SfIS	11,256	3.9	11,300	4.0	44	0.4
•	0.0	-	0.0	-	0,0	401 K plan matching	-	0.0	•	0.0	-	0,0
-	0.0	-	0.0	-	0,0	Employee Health Ins	-	0.0	-	0.0		0.0
3,383	1.2	3,200	1,1	(183)	-5.7	Payroll Misc/Other Emp Benefits	3,383	1.2	3,200	1.1	(183)	-5.7
101,755	35.0	102,500	35,9	745	0.7	Total PR Expense	101,755	35.0	102,500	35.9	745	0,7
1011100	35,5	102,000	40,0	1 ",0	0.,	1 om 1 t tt milporsoo			,			
						Other Expenses						
70	0.0	-	0.0	(70)	0.0	Cash Over/Short	70	0.0	-	0.0	(70)	0.0
3,494	1.2	4,500	1.6	1,006	22.4	Insurance	3,494	1,2	4,500	1,6	1,006	22.4
2,141	0.7	2,000	0.7	(141)	-7.0	Uniforms	2,141	0.7	2,000	0.7	(141)	-7.0
				62	24.8		188	0.1	250	0,1	62	24.8
188	0.1	250	0.1			Dues & Subscriptions						
5,969	2.1	6,000	2.1	31	0.5	Professional Fees/Consulting	5,969	2.1	6,000	2.1	31	0.5
-	0.0	-	0.0	-	0.0	Management Fees	•	0.0	-	0.0	-	0.0
45	0,0	50	0.0	5	10.0	Postage & Freight	45	0,0	50	0.0	5	10.0
12,157	6,0	11,167	5,6	(990)	-8.9	Slot Participation/splits	12,157	6.0	11,167	5,6	(990)	-8,9
3,043	1.0	3,000	1.0	(43)	-1.4	Repairs & Maintenance	3,043	1.0	3,000	1.0	(43)	-1.4
-		700		(4,586)	-655.1	Supplies	5,286	1.8	700	0.2	(4,586)	-655.1
5,286	1.8		0.2									
17,340	6.0	18,000	6,3	660	3.7	Taxes & Licenses	17,340	6.0	18,000	6.3	660	3.7
4,300	1.5	759	0.3	(3,531)	-459.2	Leasing & Rental Expense	4,300	1,5	769	0.3	(3,531)	-459.2
_	0.0	500	0,2	500	100.0	Travel, Meals & Entertainment		0.0	500	0.2	500	100.0
-	0.0	250	0.1	250	100,0	Auto	-	0.0	250	0.1	250	100.0
10,772	3.7	11,000	3.8	228	2.1	Utilities	10,772	3.7	11,000	3.8	228	2.1
424	0.1	500	0.2	76	15.2	Telephone	424	0.1	500	0.2	76	15.2
						•	(795)	-0.3	500	0.2	1,295	259.0
(795)	-0.3	500	0.2	1,295	259.0	Advertising & Promos						
1,825	0.6	1,800	8,0	(25)	-1.4	Entertainers ·	1,825	0,6	1,800	0.6	(25)	-1,4
-	0.0	-	0.0	•	0.0	Donations/Contributions	**	0.0	-	0.0	-	0.0
225	0.1	-	0.0	(225)	0.0	Casual Labor	225	0.1	•	0.0	(225)	0.0
15,514	5.3	1,050	0.4	(14,464) -	1.377.5	Other	15,514	5,3	1,050	0.4	(14,464)	1.377.5
	0,0	1,000	0,0	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0,0	Transfers In	-	0.0	*	0,0		0,0
				=					-		_	
	0.0_		0.0_		0.0	Transfers Out		0.0		0.0		0.0
81,998	28.2	62,036	21.7_	(19,962)	-32.2	Total Other Expenses	81,998	28.2	62,036	21,7_	(19,962)	-32.2
						<i>(</i>						
40 500	42 A	40 CC4	470	(4 OCE)	4.0	Operating Income (EBITDA)	46,599	16.0	48,564	17.0	(1,985)	-4.0
46,599	16.0	48,564	17.0	(1,965)	-4.0	chounted moone from [http://	70,000	10.0			(1,564)	7.0
13,890	4,8	13,769	4.8	(121)	-0,9	Depreciation	13,890	4.8	13,769	4.8	(121)	-0,9
-	0.0	8,425	2.9	8,425	100.0	Amortization		0.0	8,425	2.9	8,425	100.0
39,251	13.5	40,000	14.0	749	1.9	Interest	39,251	13.5	40,000	14.0	749	1.9
-	0.0		0.0		0,0	(Gain) loss on asset sale	-	0.0	£ 600	0.0	2 000	0.0
-	0.0	6,000	2.1	6,000	100.0	Land Lease	-	0,0	6,000	2.1	6,000	100.0
	0.0	11,167	3.9	11,167	100,0	Other Extraordinary (Gain) / Loss		0.0		0.0		0,0
(6,543)	-2.3	(30,797)	-10.8	24,254	-78.8	Net Profit Before FIT	(6,543)	-2.3	(19,630)	-6.9	13.087	-66.7
0	0.0	-	72.0				0		-			
_	~!-											

11,256

28,371 8,165

19,584

36,536

230,352

57,355 28,163 2,277 290,463

Total 2012

75 Dec

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45 12,157 3,043 5,286 17,340 4,300

70 3,494 2,141 188 5,969

Page 1

5 ₽ Sep Aug 马卜 en e May Apr Mar Sharkey's Profit & Loss Stalement Fiscal Year 2013 - January Monthly numbers (with Owner's Adjustments) Feb 19,584 3,992 266,887 70 3,494 2,141 188 5,959 45 12,157 3,043 5,286 17,340 4,300 2,277 28,371 8,165 36,536 230,352 87,116 11,256 57,355 28,163 202,668 290,463 Jan Vending/Arcade & Gift Shop Misc.(RE/Rentals/RV/Special Events) Fuel & Gasoline Vending/Arcade & Gifl Shop Misc.(RE/Rentals/RV/Special Events) Fuel & Gasoline 401 K plan matching Employee Health ins Payroll Misc/Other Emp Benefits Leasing & Rental Expense Travel, Meals & Entertainment Comps Players Club Cash Back Postage & Freight Slot Participation/splits Repairs & Maintenance Dues & Subscriptions Management Fees Bonus expense P/R Taxes & SIIS Professional Fees Faxes & Licenses Other Expenses Cash Over/Short Food/Mini Mart Food/Mini Mart Gaming Hotel/Motel Insurance Total PR Expense Gross Revenues Payroll Expense Net Revenues Cost of Sales **Gross Profit** Total COS Revenues

10,772 424 (795) 1,825 3,383 13,352 34,860 5,969 12,157 81,459 _ 225 15,514 81,998 46,599 13,890 39,251 Total 2012 Dec 12 Š = 3 5 das 6 Aug 3, . Gun May Ap. Mar Feb v 3,383 13,352 34,860 5,969 12,157 81,459 225 15,514 46,599 81,998 13,890 39,251 Zan -Land Lease Other Extraordinary (Gain) / Loss Net Profit Before FIT Excess Capital Expense Excess Capital Expenditures Excess Employee Benefits Non Recurring Items Owner's Adjustments Corporate Management Fees **Total Owner's Adjustments** Exess Promotional Expense (Gain) loss on asset sale Advertising & Promos Entertainers Donations/Contributions Casual Labor Stot Participation/splits Operating income (EBITDA) Adjusted EBITDA Professional Fees Other Transfers in Transfers Out Total Other Expenses Depreciation Amortization relephone

Sharkey's Profit & Loss Statement Fiscal Year 2013 - January Monthly numbers (with Owner's Adjustments)

Non Recurring Items: January - Late fees Notes:

Sharkey's Internal/Unaudited Financial Statements FEBRUARY 2013

Sharkey's Comparative Profit & Loss Statement Month ended FEBRUARY

Revenues Gaming Hotel/Motel Food/Min! Mart Bar Vending/Arcade & Gift Shop Misc.(RE/Rentals/RV/Special Events Fuel & Gasoline Gross Revenues Comps		236,800 - 50,000 25,000	219,826 - 66,238 27,384	(41,769) - (3,678) 3,291	-17.6 0.0 -6.1	(24,795) - (9,916) 906	% -11.3 0.0 -15.0
Gaming Hotel/Motel Food/Minf Mart Bar Vending/Arcade & Gift Shop Misc.(RE/Rentals/RV/Special Events Fuel & Gasoline Gross Revenues	56,322 28,291 - 2,165	50,000 25,000	- 66,238	(3,678) 3,291	0.0 -6.1	(9,916)	0.0 -15.0
Hotel/Motel Food/Minf Mart Bar Vending/Arcade & Gift Shop Misc.(RE/Rentals/RV/Special Events Fuel & Gasoline Gross Revenues	56,322 28,291 - 2,165	50,000 25,000	- 66,238	(3,678) 3,291	0.0 -6.1	(9,916)	0.0 -15.0
Food/Mini Mart Bar Vending/Arcade & Gift Shop Misc.(RE/Rentals/RV/Special Events Fuel & Gasoline Gross Revenues	28,291 - 2,165	25,000	•	3,291	-6.1	* ' '	-15.0
Bar Vending/Arcade & Gift Shop Misc.(RE/Rentals/RV/Special Events Fuel & Gasoline Gross Revenues	28,291 - 2,165	25,000	•	3,291		* ' '	
Vending/Arcade & Gift Shop Misc.(RE/Rentals/RV/Special Events Fuel & Gasoline Gross Revenues	2,165	•	27,384	-	13.2	906	
Misc.(RE/Rentals/RV/Special Events Fuel & Gasoline Gross Revenues	2,165		-				3.3
Fuel & Gasoline Gross Revenues		-			0.0	***	0,0
Gross Revenues			1,996	2,165	0,0	169	8.5
	281,810	321,800	315,445	(39,990)	0.0 -12.4	(33,635)	0.0 -10.7
Comps	201,010	321,000	310 ₁ -110	(00,000)	-12.7	(00,000)	-,0,2
,	19,040	32,500	22,298	13,460	41.4	(3,258)	-14.6
Players Club Cash Back	4,106	4,500	5,832	394		(1,726)	-29.5
Net Revenues	258,664	284,800	287,315	(26,136)	-9.2	(28,651)	-10.0
Cost of Sales							
Food/Mini Mart	25,918	26,000	29,030	82	0.3	3,112	10.7
Bar	11,225	11,500	7,744	275	2.4	(3,481)	-45.0
Vending/Arcade & Gift Shop	•	~	-	-	0,0	-	0.0
Misc.(RE/Rentals/RV/Special Events	*	-	-	-	0.0	-	0.0
Fuel & Gasoline		-			0.0	-	0.0
Total COS	37,143	37,500	36,773	357	1.0	(369)	-1.0
Gross Profit	221,522	247,300	250,542	(25,778)	-10.4	(29,020)	-11,6
Payroll Expense							
Wages	75,590	76,000	80,154	410	0.5	4,564	5.7
Bonus expense	,0,000	. 0,000	-	-	0.0	.,,	0.0
P/R Taxes & SIIS	10,194	10,300	9,329	107	1.0	(865)	-9.3
401 K plan matching			-	-	0.0	()	0.0
Employee Health Ins		-	-	-	0.0	_	0,0
Payroll Misc/Other Emp Benefits	2,995	3,200	2,642	205	6.4	(352)	-13.3
Total PR Expense	88,778	89,500	92,125	722	0.8	3,347	3,6
Other Evenence							
Other Expenses Cash Over/Short	50		158	(50)	0.0	108	68.3
Insurance	4,715	4,500	5,776	(215)	-4.8	1,061	18.4
Uniforms	1,345	1,500	1,450	155	10.4	106	7.3
Dues & Subscriptions	327	300	188	(27)	-9.1	(139)	-74.1
Professional Fees/Consulting	3,367	3,300	4,720	(67)	-2.0	1,353	28.7
Management Fees	5,557	-	.,,	-	0.0	.,	0.0
Postage & Freight	65	50	45	(15)	-30.8	(20)	-45,3
Slot Participation/splits	10,763	11,167	5,513	404	3.6	(5,250)	-95.2
Repairs & Maintenance	3,129	3,000	4,599	(129)	-4,3	1,470	32.0
Supplies	2,753	700	3,161	(2,053)	-293,3	408	12.9
Taxes & Licenses	25,345	26,000	23,063	655	2.5	(2,282)	-9.9
Leasing & Rental Expense	4,502	769	4,275	(3,733)	-485.4	(227)	-5.3
Travel, Meals & Entertainment	.,	500	-,	590	100.0	-	0.0
Auto	48	250	276	202	80.7	228	82.5
Utilies	9,481	9,500	10,657	19	0.2	1,176	11,0
Telephone	418	900	401	482	53,6	(16)	-4.0
Advertising & Promos	490	500	10,037	10	2.0	9,547	95.1
Entertainers	2,200	2,200	3,200	-	0.0	1,000	31.3
Donations/Contributions	-	· <u>-</u>	· <u>-</u>	_	0.0	-	0.0
Casual Labor	317	_	-	(317)	0.0	(317)	0,0
Olher	1,909	1,950	2,667	41	2.1	758	28,4
Transfers in	•	•	-		0.0	-	0.0
Transfers Out	_	-	_	_	0,0		0.0
Total Other Expenses	71,224	67,086	80,186	(4,138)	-6.2	8,962	11.2
ana de la compositionista de la	61,520	90,714	78,231	(29,194)	-32.2	(16,711)	-21.4
Operating Income (EBITDA)							
Operating Income (EBITDA)							
Depreciation	13,769	13,769	10,090	(0)	0.0	(3,679)	-36.5
Depreciation Amortization	-	8,425		8,425	100.0	-	0.0
Depreciation Amortization Interest	13,769 - 17,696		10,090		100.0 11.5	(3,679) (1,530)	0.0 -9.5
Amortization	-	8,425		8,425 2,304	100.0	-	0.0
Depreciation Amortization Interest (Gain) loss on asset sale	-	8,425 20,000		8,425 2,304	100.0 11.5 0.0	(1,530)	0.0 -9.5 0,0

Sharkey's Comparative Profit & Loss Statement YTD ended FEBRUARY

		FEBR	UARY				
	Actual	Budget	Prior Yr	Variance to	Budget %	Variance to	Prior Yr %
Revenues	Auton		7,101,71		- ~		
Garning	397,699	236,800	437,899	160,699	67.9	(40,200)	-9,2
Hotel/Motel	·-	-	-	•	0.0	-	0.0
Food/Mini Mart	113,677	60,000	134,780	53,677	89.5	(21,102)	-15.7
Ber	56,454	25,000	54,162	31,454	125.8	2,292	4.2
Vending/Arcade & Gift Shop	•	•		-	0.0	-	0.0
Misc.(RE/Rentals/RV/Special Event	s 4,442	~	4,563	4,442	0.0	(120)	-2.6
Fuel & Gasoline		204 200	-	250 470	- 0,0		0.0
Gross Revenues	572,272	321,800	631,403	250,472	77.8	(59,131)	-9,4
Comps	38,623	32,500	44,245	(6,123)	-18.8	(5,622)	-12.7
Players Club Cash Back	8,098	4,500	5,832	(3,598)	-80.0	2,266	
Net Revenues	525,551	281,202	587,159	244,349	86.9	(61,607)	-10.5
Cost of Sales				4 74 4			
Food/Mini Mart	54,289	56,000	63,432	1,711	3.1	9,144	14.4
Bar	19,390	19,700	13,695	310	1.6 0.0	(5,695)	-41.6 0,0
Vending/Arcade & Gift Shop		-	_	-	0.0	-	0.0
Misc.(RE/Rentals/RV/Special Events Fuel & Gasoline	• •		-	-	9,0	-	0.0
Total COS	73.678	75,700	77,127	2,022	. 2.7	3,449	4.5
				Marie Comment	•		
Gross Profit	451,873	205,502	510,031	248,371	119.9	(58,158)	-11.4
	1-14-	,	,	,,	.,	• • • • • •	
Payroll Expense							
Wages	162,706	164,000	168,072	1,294	0.8	5,366	3.2
Bonus expense	-			-	0.0	-	0,0
PIR Taxes & SIIS	21,449	21,600	19,200	151	0.7	(2,249)	-11.7
401 K plan matching	•	-	-	-	0.0	_	0.0
Employee Health ins		-	-	-	0,0	•	0,0
Payroll Misc/Other Emp Benefits	6,377	6,400	5,617	23	0.4	(760)	-13,5
Total PR Expense	190,533	192,000	192,890	1,467	0.8	2,357	1.2
Other Expenses							
Cash Over/Short	120	-	150	(120)	0.0	30	20.0
Insurance	8,209	9,000	9,257	791	8.5	1,048 23	11.3 0.7
Uniforms	3,485 515	3,500 550	3,509 376	15 35	0.4 6.3	(139)	-37.1
Dues & Subscriptions Professional Fees/Consulting	9,336	9,300	9,943	(36)	-0.4	606	6.1
Management Fees	-	0,000	-	-	0.0	-	0.0
Postage & Freight	110	100	118	(10)	-10.4	8	6.7
Slot Participation/splits	22,919	100	5,513	(22,519)	-22,819.3	(17,406)	-315.7
Repairs & Maintenance	6,172	6,000	11,585	(172)	-2.9	5,412	46,7
Supplies	8,039	1,400	7,791	(6,639)	-474.2	(248)	-3.2
Taxes & Licenses	42,685	44,000	44,924	1,315	3.0	2,239	5.0
Leasing & Rental Expense	8,802	1,538	9,598	(7,264)	-472.3	796	8,3
Travel, Meals & Entertainment	-	1,000	-	1,000	100.0	-	0.0
Auto	48	500	448	452	90.3	399	89.2
Utilales	20,254	20,500	22,479	246	1.2	2,226	9.9
Telephone	842	1,400	1,001 16,653	558 1,305	39.9 130.5	159 16,958	15.9 101.8
Advertising & Promos Entertainers	(305) 4,025	1,000 4,000	5,950	(25)	-0,6	1,925	32.4
Donations/Contributions	4,020	4,000	-	(m.c.)	0.0	,,020	0.0
Casual Labor	542	-	390	(542)	0.0	(152)	-38.9
Other	17,423	3,000	4,255	(14,423)	-460,6	(13,168)	-309.5
Transfers In		•	-	_	0.0	•	0.0
Transfers Out					0.0		0.0
Total Other Expenses	153,222	108,888	153,939	(46,334)	-43.3	717	0.5
Operating Income (EBITDA)	108,119	(93,386)	163,203	201,505	-215.8	(55,084)	-33.8
			A	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		M 2000	,a -
Depreciation	27,659	27,538 16,850	24,593	(121) 16,850	-0.4 100.0	(3,067)	-12.5 0.0
Amortization interest	56,948	60,000	38,094	3,052	5.1	(18,854)	-49.5
(Gain) loss on asset sale	-	-	•	•	0.0	-	0.0
Land Lease	-	9,300	-	9,300	100.0	-	0.0
Other Extraordinary (Gain) / Loss	700 5-0	/207 P74\	400 546	220 600	0.0	(77,004)	0.0 -76.6
Net Profit Before FIT	23,512	(207,074)	. 100,516	230,586	-111.4	(77,004)	-10,0

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Sharkey's Comparative Profit & Loss Statement - to Budget Month and YTD ended FEBRUARY

				FEBRUARY		•						
American	CU:	RRENT MON"		Mandanas	%		Actual	% %	EAR-TO-DA		14t	
Actual	. 70	Budget	% .	Variance	74	Revenues	Actual	70	Budget	. % .	Variance	%
195,031	89.2	236,800	73.6	(41,769)	-17.8	Gaming	397,699	69,5	236,800	73.6	160,899	67,9
193,001	0.0	230,500	0,0	(41,700)	0,0	Hotel/Motel	991,055	0.0	200,000	0.0	100,000	0.0
56,322	20.0	60,000	18.6	(3,678)	-6.1	Food/Mini Mart	113,677	19.9	60,000	18.6	53,677	89,5
28,291	10.0	25,000	7.8	3,291	13.2	Bar Bar	56,454	9.9	25,000	7.8	31,454	125.8
20,201	0,0	,20,000	0.0	U E#1	0.0	Vending/Arcade & Gift Shop	00,404	0.0	20,000	0.0		0.0
2,165	0.8	_	0.0	2,165	0.0	Misc.(RE/Rentals/RV/Special Events)	4,442	0.8		0.0	4,442	0.0
2,100	0,0		0,0	2,100	0.0	Fuel & Gasoline	4,442	0.0		0.0	41442	0.0
281,810	100.0	321,800	100.0	(39,990)	-12.4	Gross Revenues	572,272	100.0	321,800	100.0	250,472	77.8
201,610	0,001	321,000	100.0	(35,550)	-12.4	GIOSS Nevellues	312,212	100.0	321,000	100.0	230,472	17.0
19,040	9,8	32,500	13,7	13,460	41.4	Comps	38,623	9.7	32,500	13,7	(6,123)	-18.8
4,106		4,500	1.9	394	8,8	Players Club Cash Back	6,098	2.0	4,500		(3,598)	-80.0
258,664	2.1_	284,800	88.5		-9.2	Net Revenues	525,551	91.6	284,800	. 1.9 88.5		
255,554	91,8	254,500	0,50	(26,136)	-9.2	Net Nevenues	323,331	91.0	204,000	0,00	240,751	84.5
						Cost of Sales						
25 010	40.0	GE 000	40.0	82		Food/Mini Mart	64 200	47.8	56,000	00.0	4 744	3.1
25,918	46.0	26,000	43,3		0.3		54,289		,	93,3	1,711	
11,225	39.7	11,500	46.0	275	2.4	Bar	19,390	34.3	19,700	78,8	310	1.6
•	0.0	-	0.0	-	0.0	Vending/Arcade & Gift Shop	•	0,0	•	0.0	-	0,0
•	0,0	•	0.0	-	0.0	Misc.(RE/Rentals/RV/Special Events)	-	0.0	-	0,0	-	0.0
	0.0_	-	0.0	-	0,0	Fuel & Gasoline		0.0		0.0		0.0
37,143	_	37,500		'357	1.0	Total COS	73,678		75,700		2,022	2.7
221,522	78.6	247,300	76.8	(25,778)	-10.4	Gross Profit	451,873	79.0	209,100	65.0	242,773	116.1
												,
						Payroll Expense						
75,590	26.8	76,000	23.6	410	0.5	Wages	162,706	28.4	164,000	51.0	1,294	8.0
10,050	0.0	70,000	0.0	-	0.0	Bonus expense	102,100	0.0	104,000	0.0	1,234	0.0
40 404		40.200		107		P/R Taxes & SIIS	-	3,7	21,600		151	0.0
10,194	3.6	10,300	3.2		1.0		21,449			6.7		
-	0.0	-	0,0	•	0,0	461 K plan matching	•	0.0	••	0.0	-	0.0
	0.0		0,0	-	0.0	Employee Health Ins	A 1777	0.0		0.0	*	0.0
2,995	1.1_	3,200	1.0_	205	5.4	Payroll Misc/Other Emp Benefits	-6,377	1.1	6,400	2.0_	23	0.4
88,778	31.5_	89,500	27.8	722	0.8	Total PR Expense	190,533	33.3	192,000	59.7	1,467	0.8
						Other Expenses						
50	0.0		0.0	(50)	0.0	Cash Over/Short	120	0,0	-	0.0	(120)	0.0
4,715	1.7	4,500	1.4	(215)	-4.8	Insurance	8,209	1.4	9,000	2.8	791	8,8
1,345	0.5	1,500	0.5	155	10.4	Uniforms	3,485	0.6	3,500	1.1	15	0.4
327	0.1	300	0,1	(27)	-9.1	Dues & Subscriptions	515	0.1	550	0.2	35	6,3
3,367	1.2	3,300	1.0	(67)	-2.0	Professional Fees/Consulting	9,336	1,6	9,300	2.9	(36)	-0.4
	0,0	_	0.0	-	0,0	Management Fees	-	0.0		0.0		0.0
65	0,0	50	0.0	(15)	-30.B	Postage & Freight	110	0.0	100	0.0	(10)	-10,4
10,763	5.5	11,167	4.7	404	3.6	Slot Participation/splits	22,919	5,8	22,334	9.4	(585)	-2.6
3,129	1.1	3,000	0.9	(129)	-4.3	Repairs & Maintenance	6,172	1.1	6,000	1.9	(172)	-2.9
2,753	1,0	700	0.2	(2,053)	-293.3	Supplies	8,039	1.4	1,400	0,4	(6,639)	-474.2
25,345	9.0	26,000	8.1	655	2.5	Taxes & Licenses	42,685	7.5	44,000	13.7	1,315	3.0
4,502	1.6	769	0.2	(3,733)	-485.4	Leasing & Rental Expense	8,802	1.5	1,538	0,5	(7,264)	-472.3
4,002	0.0	500	0.2	500	100.0	Travel, Meals & Entertainment	-	0.0	1,000	0.3	1,000	100.D
4B	0.0	250	0.1	202	80.7	Auto	48	0.0	500	0.2	452	90.3
9,481	3.4	9,500	3,0	202 19	0.2	Villties	20,254	3.5	20,500	5.4	246	1,2
9,401 418		9,500 900	0.3	482			20,254 842	0.1	1,400	0.4	240 558	39.9
416	0,1	500		402 10	53.6	Telephone Advertising & Promos	(305)	-0.1	1,400		1,305	130.5
	0.2		0.2	10	2.0 0.0	Entensing & Promos	4,025	0.7	4,000	0.3 1.2		-0,5
2,200	Ð.B	2,200	0.7			Entertainers Donations/Contributions	-	0.7		0.0	(25)	-U,B 0.0
-	0.0	•	0.0	- (0.47)	0,0		-		•			
317	0.1		0.0	(317)	8.0	Casual Labor	542	0.1	-	0.0	(542)	0.0
1,909	0,7	1,950	0,6	41	2.1	Other	17,423	3.0	3,000	0.9	(14,423)	-480.8
-	0.0	•	0,0	-	0,0	Transfers In	*	0.0	•	0,0	-	0,0
	0.0_		0,0_	-	0.0	Transfers Out		0.0		0.0		0.0
71,224	25.3	67,086	20,8	(4,138)	-6.2	Total Other Expenses	153,222	26.8	129,122	40.1	(24,100)	-18.7
61,520	21.8	90,714	28,2	(29,194)	-32.2	Operating Income (EBITDA)	108,119	18.9	(112,022)	-34.8	220,141	198.5
.,		•	-				·		,			
13,769	4.9	13,769	4,3	(0)	0,0	Depreciation	27,659	4.8	27,538	8,8	(121)	-0.4
•	0.0	8,425	2.6	8,425	100.0	Amortization	-	0,0	16,850	5.2	16,850	100.0
17,696	6.3	20,000	6.2	2,304	11.5	Interest	56,948	10,0	60,000	18.6	3,052	5.1
-	0.0	2 200	0,0	2 200	0,0	(Gain) loss on asset sale	-	8.0	D 200	0.0	0 200	0,0
•	0.0	3,300	1.0	3,300	100.0	Land Leasa	-	0.0	9,300	2.9	9,300	100,0
	0.0	11,974	3.7	11,974	100.0	Other Extraordinary (Gain) / Loss	22 512	0,0_		0,0_	240 222	0,0
30,055	10.7	33,246	10.3	(3,191)	-9.6	Net Profit Before FIT	23,512	4.1	(225,710)	-70.1	249,222	-110.4
-	0.0	-					0		-			

Sharkey's Comparative Profit & Loss Statement - to Prior Year Month and YTD ended FEBRUARY

						FEBRUARY						
	CUR	RENT MONT	H					Y	EAR-TO-DA			
Actual	%	Prior Year	% .	Variance	%		Actual	%	Prior Year	% _	Verience	%
						Revenues						
195,031	69.2	219,826	69.7	(24,795)	-11.3	Gaming	397,699	69.5	437,899	69.4	(40,200)	-9.2
	0,0		0.0		0.0	Hotel/Motel	-	0.0		0.0		0.0
56,322	20.0	66,238	21.0	(9,916)	-15.0	Food/Mini Mart	113,677	19.9	134,780	21.3	(21,102)	-15.7
28,291	10.0	27,384	8.7	906	3.3	Ber	58,454	9,9	54,162	8,6	2,292	4.2
				900			00,434	0.0	04, 10Z	0.0	±,202	0.6
-	0.0	-	0.0		0.0	Vending/Arcade & Gift Shop						
2,165	0.8	1,998	0.8	169	8.5	Misc.(RE/Rentals/RV/Special Events)	4,442	8.0	4,563	0.7	(120)	-2.6
	0.0		0.0	*	0,0	Fuel & Gasoline	*	0,0		0.0		0.0
281,810	100.0	315,445	100,0	(33,635)	-10.7	Gross Revenues	572,272	100,0	631,403	100.0	(59,131)	-9.4
19,040	9.8	22,298	10.1	3,258	14.5	Comps	38,623	9.7	44,245	10.1	5,622	12.7
4,106	2.1	5,832	2.7	1,726	,	Player Club Cash Back	8,098	2.0	5,832	1.3	(2,265)	-38,9
***************************************		***************************************	-		40.0	Net Revenues	525,551	91.8	581,327	92.1	(55,775)	-9.6
258,664	91.8	287,315	91.1	(28,651)	-10.0	Her Venetines	323,331	91.0	301,321	36.1	(20,110)	-3.0
						01						
						Cost of Sales						
25,918	46.0	29,030	43.8	3,112	10.7	Food/Mini Mart	54,289	47.8	6 3,432	47.1	9,144	14.4
11,225	39.7	7,744	28.3	(3,481)	-45.0	Bar	19,390	34.3	13,695	25,3	(5,695)	-41.6
_	0.0	-	0.0	•	0.0	Vending/Arcade & Gift Shop	-	0.0	-	0.0	-	0.0
_	0.0	_	0.0		0.0	Misc.(RE/Rentals/RV/Special Events)	-	0.0	-	0.0		0.0
	0.0		0.0	_	0.0	Fuel & Gasoline		0.0	-	0.0	_	0,0
	٠.٠٠	36,773	0.5_	(369)	-1.0	Total COS	73,678		77,127		3,449	4,5
37,143		35,773		(309)	*1.0	10(4) 003	10,010		11,341	-	3,450	4.5
221,522	78,6	250,542	79.4	(29,020)	-11.6	Gross Profit	451,673	79.0	504,199	78.9	(52,326)	-10,4
.,		,		, , ,								
						Payroll Expense						
75,590	26.8	80,154	25.4	4,554	6.7	Wages	182,706	28.4	168,072	26.6	5,366	3,2
	0.0		0,0	•	0.0	Bonus expense		0.0	-	0.0	•	0.0
10,194	3,6	9,329	3,0	(865)	-9.3	P/R Taxes & SIIS	21,449	3.7	19,200	3.0	(2,249)	-11.7
15,101	0.0	.,	0.0	,,,,,,	0.0	401 K plan matching		0.0	`•	0.0	, , ,	0.0
		-			0.0	Employee Health Ins	_	0.0	_	0.0	_	0.0
	0.0		0,0									
2,985	1.1	2,642	0,8	(352)	-13.3	Payroll Misc/Other Emp Benefits	6,377	1.1	5,617	0.8	(760)	-13.5
86,778	31,5	92,125	29.2	3,347	3,6	Total PR Expense	190,533	33,3	192,890	30.5	2,357	1.2
											•	
						Other Expenses						
50	0.0	158		108	68.3	Cash Over/Short	120	0.0	150	0.0	30	20.0
			6.1									11,3
4,715	1.7	5,776	1.8	1,061	18.4	Insurance	8,209	. 1.4	9,257	1.5	1,048	
1,345	0.5	1,450	0.5	106	7.3	Uniforms	3,485	0.6	3,509	0.6	23	0.7
327	0.1	188	0,1	(139)	-74-1	Dues & Subscriptions	515	0.1	376	0.1	(139)	-37.1
3,367	1,2	4,720	1.5	1,353	28.7	Professional Fees/Consulting	9,336	1.6	9,943	1.6	. 608	6.1
	0,0		0.0		0,0	Management Fees	-	0.0	-	0.0	-	0.0
65	0.0	45	0.0	(20)	~45.3	Postage & Freight	110	0,0	118	0.0	8	6.7
10,763	3.8	5,513	1.7	(5,250)	-95.2	Slot Participation/splits	22,919	4.0	5,513	0.9	(17,406)	-315.7
						•	•				5,412	46.7
3,129	1.1	4,599	1.5	1,470	32.0	Repairs & Maintenance	6,172	1.1	11,585	1.8		
2,753	1.0	3,161	1.0	408	12.9	Supplies	8,039	1.4	7,791	1.2	(248)	-3.2
25,345	9.0	23,063	7.3	(2,282)	-9.9	Taxes & Licenses	42,685	7.5	44,924	7.1	2,239	5.0
4,502	1.6	4,275	1.4	(227)	-5.3	Leasing & Rental Expense	8,802	1.5	9,598	1.5	798	8.3
•	0.0	_	0.0	-	0.0	Travel, Meals & Entertainment		0.0	-	0.0	•	0.0
48	0.0	276	0.1	228	82.5	Auto	48	0.0	448	0.1	399	89.2
9,481	3.4	10,657	3.4	1,176	11.0	Utilities	20,254	3,5	22,479	3.5	2,226	9.9
•		•					20,254 542	0.1	1,001	0.2	159	15.9
418	0.1	401	0.1	(16)	-4.0	Telephone						
490	9,2	10,037	3.2	9,547	95.1	Advertising & Promos	(305)	-0.1	16,653	2.6	16,958	101.8
2,208	0.B	3,200	1.0	1,000	31.3	Entertainers	4,025	0.7	5,950	0.9	1,925	32.4
	0.0	-	0.0	*	0.6	Donations/Contributions	•	0.0	-	0.0	-	0.0
317	0.1	-	0,0	(317)	0.0	Cesual Labor	542	0,1	396	0.1	(152)	-38,9
1,909	0.7	2,667	8,0	756	28.4	Other	17,423	3.0	4,255	0.7	(13,168)	-309,5
-,,	0,0	-,	0.0		9,0	Transfers in	_	0,0		0.0		0,0
		-										
*	0,0		0.0		0,0	Transfers Out		0.0		0.0_	7	0.0
71,224	25.3	80,186	25.4	8,962	11.2	Total Other Expenses	153,222	26.8	153,939	24.4	717	0.5
61,520	21.8	78,231	24.8	(16,711)	-21.4	Operating Income (EBITDA)	108,119	16.9	157,371	24.9	(49,252)	-31.3
01,020	21.0	10,401	£ 7.0	E LOUIT 114	- An Av-Z	who was to the same of females and of	,		,	- /	(
			1.			man and a state of			B	-	10	40.5
13,769	4.9	10,090	3.2	(3,679)	-36.5	Depreciation	27,659	4.8	24,593	3.9	(3,067)	-12.5 0.0
47 000	0.0	40 40*	0.0	M ZAM	0.0	Amortization	56,948	0,0 10.0	38,094	0.0 6.0	(18,854)	-49.5
17,696	6.3	16,167	5.1	(1,530)	-9.5	Interest (Gain) loss on asset sale	56,948	0.0	30,084	0.0	(10,034)	-49.5 0.0
•	0,0 0.0	-	0.0 0.0	-	0,0 0,0	Land Lease	-	0.0	-	0.0	-	0.0
-		•	/ _{0.0}	~		Other Extraordinary (Gain) / Loss	-	0.0		0.0	-	0.0
	0.0		•		0.0			***		_	174 4770	
30,055	10.7	51,974	16.5	(21,920)	-42.2	Net Profit Before FIT	23,512	4.1	94,684	15.0	(71,172)	-75.2
		(51,974)							(94,684)			

Page 1

120 8,209 3,485 515 9,336 54,289 19,390 73,678 110 22,919 6,172 8,039 42,685 8,802 4,442 572,272 451,873 162,706 21,449 6,377 113,677 56,454 38,623 8,098 525,551 Total 2012 Dec 12 Ş ₽ 9 6 Sep Aug 耳卜 E s May Apr Mar. Sharkey's Profit & Loss Statement Fiscal Year 2013 - February Monthly numbers (with Owner's Adjustments) 50 4,716 1,345 327 3,367 19,040 4,106 258,664 25,918 11,225 37,143 75,590 2,995 88,778 65 10,763 3,129 2,753 25,345 4,502 2,165 281,810 221,522 56,322 28,291 Feb 2 11,256 45 12,157 3,043 5,286 17,340 4,300 57,355 28,163 19,584 3,992 266,887 28,371 8,165 87,116 3,383 101,755 2,494 2,141 188 5,969 36,536 230,352 2,277 290,463 Jan Vending/Arcade & Gifl Shop Misc.(RE/Rentals/RV/Special Events) Fuel & Gasoline Vending/Arcade & Gift Shop Misc.(RE/Rentals/RV/Special Events) Fuel & Gasoline Employee Health Ins Payroll Misc/Other Emp Benefits Faxes & Licenses Leasing & Rental Expense Travel, Meals & Entertainment Comps Players Club Cash Back Management Fees Postage & Freight Siot Participation/spitts epairs & Maintenance Bonus expense P/R Taxes & SIIS 401 K plan matching **Dues & Subscriptions** Cost of Sales Food/Mini Mart Professional Fees Cash Over/Short Food/Mini Mart Revenues Garning Hotel/Motel Insurance Total PR Expense **Gross Revenues** Payroll Expense Other Expenses Net Revenues Gross Profit Total COS

Sharkey's Profit & Loss Statement Fiscal Year 2013 - February Monthly numbers (with Owner's Adjustments)

Total 2012	48 20,254 842 (305) 4,025	542 17,423 153,222	108,119	27,659	23,512	9,336 22,919	6,377 13,352 51,985	160,103
Dec 12		1 4 4 1 1	-	1 1 1 1		4 (1 4)		-
Nov 11	2 f f f f		1	1 1 6 6	***************************************		* ; [•
Oct 10		1 1 1 1 1	I.	1	1	, , , t 4	1) [_
Sep 9			r		1 1	: 1 1 1 1		7
Aug 8	1 4 4 4 7		ī	, , ,		3 3 E J T	1 1 1 1	1
Jul 7			*		1 1	1		*
Jun	1 6 3 1 5	1 1 1 1 2	*	1 1 5 1	2)	* * \$ F \$		
May 5							, , ,	*
Apr 4	• 1 4 ± 1	+ : : : : :	-	1 1 1 1	A THE THE PROPERTY OF THE PARTY		# 1 1 E	4
Mar 3	e F 3 T (* 1	* () ()	1 1 1	1
Feb 2	48 9,481 418 490 2,200	317 1,909 71,224	61,520	13,769	30,055	3,387 10,763	2,995	78,644
Jan 1	10,772 424 (795) 1,825	225 15,514	46,599	13,890	(6,543)	5,989 12,157	3,383 13,352 34,860	81,459
	Auto Ulfillies Telephone Advertising & Promos Enterphers	Lonatons/Conmoulons Casual Labor Other Transfers In Transfers Out Total Other Expenses	Operating Income (EBITDA)	Depreciation Amortization Interest (Gain) loss on asset sale	Land Lease Other Extraordinary (Gain) / Loss Net Profit Before FIT	Owner's Adjustments Corporate Management Fees Professional Fees Stot Participation/spilts Exess Pronotional Expense Excess Capital Expense	Excess Employee Benefits Excess Employee Benefits . Non Recurring Items Total Owner's Adjustments	Adjusted EBITDA

Notes: Non Recurring Items: January - Late fees

Sharkey's
Internal/Unaudited Financial Statements
MARCH
2013

Sharkey's Comparative Profit & Loss Statement Month ended MARCH

		MAR	CH			44	
	Actual	Budget	Prior Yr	Variance to	Budget %	Variance to F	rior yr %
Revenues							
Gaming	234,273	250,600	232,914	(16,327)	-6,5	1,359	0,6
Hotel/Motei	•	-	-	-	0,0	-	0.0
Food/Mini Mart	65,181	66,000	66,117	(819)	-1.2	(936)	-1.4
Bar	31,530	25,000	30,725	6,530	26.1 0.0	805	2. 6 0.0
Vending/Arcade & Gift Shop	1,977	-	2,393	1,977	0.0	(417)	-17.4
Misc.(RE/Rentals/RV/Special Events Fuel & Gasoline	1,877	-	2,393	(,8//	0.0	(411)	0,0
Gross Revenues	332,961	341,600	332,149	(8,639)	-2.5	812	0.2
0.000 10.001000	202,001	P.11,444	,	\- /			
Comps	23,907	32,500	25,821	8,593	26.4	(1,914)	-7,4
Players Club Cash Back	5,601	4,500	7,118	(1,101)		(1,517)	-21.3
Net Revenues	303,453	304,600	299,211	(1,147)	-0.4	4,242	1.4
Cost of Sales		** ***	22 227			0.550	25.2
Food/Mini Mart	28,446	29,000	38,005	554 83	1.9 0.8	9,559 (2,507)	-29.8
Bar	10,917	11,000	8,410	63	0.0	(Z,007)	0.0
Vending/Arcade & Gift Shop Misc.(RE/Rentals/RV/Special Events	-	-		-	0,0	_	0.0
Fuel & Gasoline		_	-	-	0.0	_	0.0
Total COS	39,363	40,000	46,415	637	1.5	7,052	15.2

Gross Profit	264,090	264,600	252,796	(510)	-0.2	11,294	4.5
B							
Payroll Expense	04.450	84,500	82,956	350	0.4	(1,194)	-1.4
Wages	84,150	Q4,26U	62,956	200	0.0	(1,104)	0.0
Bonus expense P/R Taxes & SIIS	11,481	11,500	9,618	19	0.2	(1,863)	-19,4
401 K plan matching	7.1701	, ,,,,,,,	0,0,0		0.0		0.0
Employee Health Ins		_	-	_	0.0	•	0.0
Payroll Misc/Other Emp Benefits	3,486	3,200	3,185	(286)	-6.9	(301)	-9,4
Total PR Expense	99,117	99,200	95,759	83	0.1	(3,358)	-3.5
O41 P*	•						
Other Expenses	238		(180)	(238)	0.0	(419)	232.3
Cash Over/Short	4,591	4,500	3,481	(91)	-2.0	(1,111)	-31,9
Uniforms	1,323	1,500	1,415	177	11.8	92	6.5
Dues & Subscriptions	330	300	188	(30)	-9.9	(142)	-75.4
Professional Fees/Consulting	2,470	2,500	5,868	30	1.2	3,398	57.9
Management Fees	<u></u>	*	-	-	0.0	-	0.0
Postage & Freight	46	50	56	4	8,0	10	18.4
Slot Participation/splits	12,166	11,167	5,682	(999)	-8,9	(6,484)	-114.1
Repairs & Maintenance	2,698	3,000	4,364	302	10,1	1,666	38.2
Supplies	4,324	700	3,738	(3,624)	-517.7	(586)	-15.7
Taxes & Licenses	23,452	25,000	21,778	1,549	6.2	(1,673)	-7.7
Leasing & Rental Expense	4,655	769	3,556	(3,885)	-505,4	(1,099) (2,447)	-30.9 0.0
Travel, Meals & Entertainment	2,447 410	500 250		(1,947) (160)	-389,5 -84.0	(410)	0.0
Auto Utilities	8,712	8,500	11,381	(212)	-2.5	2,669	23.5
Telephone	430	500	801	70	14.1	372	46.4
Advertising & Promos	2,271	2,200	11,055	(71)	-3.2	8,784	79.5
Entertainers	2,525	2,500	3,600	(25)	-1.0	1,075	29.9
Donations/Contributions	_	-	-	-	0.0	•	0.0
Casual Labor	260	•	-	(260)	0.0	(260)	0.0
Other	1,769	2,450	943	681	27,8	(826)	-87.6
Transfers in	-	-	-	-	0,0	-	0,0
Transfers Out				(2.77.4)	0.0		0.0
Total Other Expenses	75,117	66,386	77,727	(8,731)	-13.2	2,609	3.4
Operating Income (EBITDA)	89,856	99,014	79,310	(9,158)	-9.2	10,545	13.3
Connectation	49 ንድስ	13,769	14,503	(0)	0.0	734	5.1
Depreciation Amortization	13,769	11,167	:4,000	11,167	100.0	-	0.0
Interest	27,475	25,000	20,605	(2,475)	-9.9	(6,870)	-33.3
(Gain) loss on asset sale	-	2 500	-	2,500	0.0 100.0	-	0.0 0.0
Land Lease Other Extraordinary (Gain) / Loss	-	2,500 11,974	-	11,974	100.0	-	0.0
Net Profit Before FIT	48,611	34,604	44,202	14,007	40.5	4,409	10,0
The state of the s	1010.1						

Sharkey's Comparative Profit & Loss Statement YTD ended MARCH

		MAI	RCH				
•	Actual	Budget	Prior Yr	Variance to \$	Budget · %	Variance to	Prior Yr %
Revenues	Actual	Duager	FIOLIC		. "	······································	
Gaming	631,972	250,600	670,813	381,372	152.2	(38,841)	-5,8
Hotel/Motel	-	-	-	-	0.0	-	0.0
Food/Mini Mart	178,859	66,000	200,897	112,859	171.0	(22,038)	-11.0
Bar	87,984	25,000	84,887	62,984	251.9	3,097	3.8
Vending/Arcade & Gift Shop	-	-	-		0,0	- (597)	0.0
Misc.(RE/Rentals/RV/Special Events Fuel & Gasoline	6,419	-	6,956	6,419	0,0 0,0	(537)	-7.7 0.0
Gross Revenues	905,234	341,600	963,553	563,634	165.0	(58,319)	-6.1
0.000 (1070)III.00	000,20-,	571,005	244,444	4-4,4-0		()	
Comps	62,530	32,500	70,065	(30,030)	-92.4	(7,535)	+10,8
Players Club Cash Back	13,699	4,500	7,118	(9,199)	-204.4	6,581	
Net Revenues	829,004	295,401	893,487	533,603	180.6	(64,483)	-7.2
Ones of Contra					•		
Cost of Sales Food/Mini Mart	82,734	85,000	101,437	2,266	2.7	16,702	18.4
Bar Bar	30,307	30,700	22,105	393	1.3	(8,202)	-37.1
Vending/Arcade & Gift Shop	-	-		-	0.0	-	0,0
Misc.(RE/Rentals/RV/Special Events	-	_	-	-	0.0		0.0
Fuel & Gasoline		-			0.0		0,0
Total COS	113,041	115,700	123,542	2,659	2.3	10,501	8.5
Gross Profit	715,983	179,701	769,946	535,262	298,4	(53,982)	-7.0
Payroll Expense							
Wages	246,856	248,500	251,028	1,644	0.7	4,172	1.7
Bonus expense	**	20.400	20 040	170	0,0 0.5	(4.447)	0.0 -14.3
P/R Taxes & SIIS 401 K plan matching	32,930	33,100	28,818	170	0,0	(4,112)	-14.3
Employee Health Ins	-	-		_	0.0	-	0.0
Payroll Misc/Other Emp Benefits	9,863	9,600	8,802	(263)	-2.7	(1,061)	-12.1
Total PR Expense	289,650	291,200	285,649	1,550	0,5	(1,001)	-0.3
•							
Other Expenses		•				•	
Cash Over/Short	359	•	(30)	(359)	0.0	(389)	1,292.0
Insurance	12,800	13,500	12,738	700	5.2	(63)	-0,5
Uniforms	4,809	5,000	4,924	191	3.8	115	2.3
Dues & Subscriptions	845 11,807	850 11,800	564 15,811	5 (7)	0.6 -0.1	(281) 4,004	-49,8 25,3
Professional Fees/Consulting Management Fees	11,007	11,000	-	\(\(\tau\)	0,0	4,004	0.0
Postage & Freight	156	150	175	(6)	-4,3	18	10.4
Slot Participation/splits	35,085	150	5,682	(34,935)		(29,403)	-517,5
Repairs & Maintenance	8,870	9,000	15,949	130	1.4	7,078	44.4
Supplies	12,363	2,100	11,529	(10,263)	-488.7	(633)	-7.2
Taxes & Licenses	66,136	69,000	66,702	2,864	4.2	566	0.8
Leasing & Rental Expense	13,457	2,307	13,154	(11,150)	-483.3	(303)	-2.3
Travel, Meals & Entertainment	2,447	1,500	-	(947)	-63.2	(2,447)	0.0
Auto Utilities	458 28,965	750 29,000	448 33,860	2 9 2 35	38,9 0,1	(11) 4,895	-2.4 14.5
Telephone	1,271	1,900	1,802	629	33.1	531	29.5
Advertising & Promos	1,966	3,200	27,708	1,234	38.6	25,742	92.9
Entertainers	6,550	6,500	9,550	(50)	-6.6	3,000	31.4
Donations/Contributions			_		0.0		0,0
Casual Labor	802	-	390	(802)	0.0	(412)	-105.5
Other	19,192	5,450	5,198	(13,742)	-252.1	(13,994)	-269.2
Transfers In	-	-	· -	•	0.0	•	0.0
Transfers Out	770 220	162 157	025 459	/RE 492\	0,0	/2 186\	0,0
Total Other Expenses	228,339	162,157	226,153	(66,182)	-40.8	(2,186)	-1.0
Operating Income (EPITDA)	107.074	/070 EEB1	255 424	471,630	479.9	(67 47M	-22.4
Operating Income (EBITDA)	197,974	(273,656)	255,144	471,000	-172.3	(57,170)	-22.4
Depreciation	41,429	41,307	39,095	(122)	-0.3	(2,333)	-6.0
Amortization		28,017	±0 con	28,017 577	100.0	- (95 799)	0.0
Interest (Gain) loss on asset sale	84,423	85,000	58,699	577 -	0.7 0.0	(25,723)	-43.8 0.0
Land Lease	-	11,800		11,800	100.0	-	0.0
Other Extraordinary (Gain) / Loss	*	*		****	0,0	(05,000)	0.0
Net Profit Before FIT	72,123	(439,780)	157,349	511,903	-116.4	(85,226)	~54.2

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Sharkey's Comparative Profit & Loss Statement - to Budget Month and YTD ended MARCH

							MARCH						
			RRENT MON							EAR-TO-DA			
	Actual	% _	Budget	% -	Variance	%	P=	Actual	% .	Budget	% _	Variance	%
	001.070	•••	050 000		(4.0.207)		Revenues	224 D72	200	250.500	72 4	221 272	152.2
	234,273	70.4	250,600	73.4	(16,327)	-6.5	Geming	631,972	69.8 0.0	250,600	73.4 0.0	381,372	0,0
	-	0.0	-	0,0	10400	0.0	Hotel/Motel	178,859	19.8	65,000	19,3	112,859	171.0
	65,181	19,6	66,000	19,3	(819)	-1.2	Food/Mini Mart - Bar		9,7	25,000	7.3	62,984	251,9
	31,530	9,5	25,000	7.3	6,530	26.1		87,984	0.0	23,000	0.0	02,004	0,0
	4 077	0.0	-	0.0	4 077	0.0	Vending/Arcade & Gift Shop	6,419	0.7	-	0.0	6,419	0.0
	1,977	0,6	•	0.0	1,977	0.0 0.0	Misc.(RE/Rentals/RV/Special Events) Fuel & Gasoline	0,418	0.0	-	0.0	0,410	0.0
	220.064	0.0_	341,600	0.0_	(8,639)		Gross Revenues	905,234	100.0	341,600	100.0	563,634	165,0
	332,961	100.0	341,000	100.0	(0,035)	-2,5	Gloss Revenues	300,204	100.0	041,000	100.0	UUU,UU4	105,0
	23,907	10.2	32,500	13.0	8,593	26,4	Comps	62,530	9,9	32,500	13.0	(30,030)	-92.4
	5,601	2.4	4,500	1.8	(1,101)	-24.5	Players Club Cash Beck	13,699	2.2	4,500	1.8	(9,199)	-204.4
	303,453	91,1	304,600	89.2	(1,147)	-0.4	Net Revenues	829,004	91,6	304,600	89.2	524,404	172.2
	000,400	31.1	000,000	03,2	(1,1-17)	-5.4	11011101011000	4.0,00	P 1,0	00 ,,000	55.2		
							Cost of Sales						
	28,446	43.6	29,000	43.9	554	1.9	Food/Mini Mart	82,734	46,3	85,000	128.8	2,266	2.7
	10,917	34.6	11,000	44.0	83	0.8	Ваг	30,307	34.4	30,700	122.6	393	1.3
	10,017	0.0	11,000	0.0	-	0.0	Vending/Arcade & Gift Shop		0.0	,-	0.0		0.0
		0.0	_	0.0	_	0.0	Misc.(RE/Rentals/RV/Special Events)	_	0,0		0.0	-	0,0
		0.0	_	0.0	-	0,0	Fuel & Gasoline		0,0	-	0.0	_	0.0
•	39,363	V	40,000	٠.٠_	637	1.6	Total COS	113,041		115,700		2,659	2.3
•		•		-					-		-		
			004.000		(540)		Gross Profit	715,963	79.1	188,900	55.3	527,063	279.0
	264,090	79.3	264,600	77.5	(510)	-0,2	GIOSS FIBRE	113,863	₹₽.1	100,300	59.5	421,004	2/8.0
							Payroll Expense						
	84,150	25,3	84,500	24.7	350	0.4	Wages	246,856	27,3	248,500	72.7	1,644	0.7
	-	0.0	-	0.0	-	0.0	Bonus expense	*	0.0	*	0.0	-	0.0
	11,481	3.4	11,500	3.4	19	0.2	P/R Taxes & SIIS	32,930	3.6	33,100	9,7	170	0,5
	*	0.0	•	0.0	-	0.0	401 K plan matching	-	0.0	•	0.0	-	0.0
	•	0,0	-	0,0	-	0.0	Employee Health Ins		0.0	. •	0.0	<u>-</u>	0.0
	3,465	1.0	3,200	0.9	(286)	-8,9	Payroll Misc/Other Emp Benefits	9,863	1.1	9,600	2.8_	(263)	-2.7
	99,117	29.8	99,200	29.0	83	0.1	Total PR Expense	289,650	32.0	291,200	85.2	1,550	0.5
							Other Expenses						
	238	0.1	_	0.0	(238)	0,0	Cash Over/Short	359	0.0		0.0	(359)	0,0
	4,591	1.4	4,500	1.3	(91)	-2.0	Insurance	12,800	1.4	13,500	4.0	700	5.2
	1,323	0.4	1,500	0.4	177	11.8	Uniforms	4,809	0.5	5,000	1.5	191	3.8
	. 330	0,1	300	0.1	(30)	-9.9	Dues & Subscriptions	845	0.1	850	0.2	5	8,0
	2,470	0.7	2,500	0.7	30	1.2	Professional Fees/Consulting	11,807	1.3	11,800	3.5	(7)	-0,1
	-	0.0	-	0.0	-	0.0	Management Fees	-	0.0	-	0.0	-	0.0
	46	0.0	50	0.0	4	8.0	Postage & Freight	156	0.0	150	0.0	(6)	-4.3
	12,166	5.2	11,167	4,5	(999)	-8.9	Stot Participation/splits	35,085	5,6	33,501	13.4	(1,584)	-4.7
	2,698	0.8	3,000	9,0	302	10.1	Repairs & Maintenance	8,870	1.0	9,000	2.6	130	1.4
	4,324	1.3	700	0,2	(3,624)	-517.7	Supplies	12,363	1.4	2,100	8,0	(10,263)	-486.7
	23,452	7.0	25,000	7,3	1,549	6,2	Taxes & Licenses	66,136	7.3	69,000	20,2	2,864	4.2
	4,655	1.4	769	0,2	(3,886)	-505.4	Leasing & Rental Expense	13,457	1.5	2,307	0.7	(11,150)	-483.3
	2,447	0.7	500	0.1	(1,947)	-389.5	Travel, Meals & Entertainment	2,447	0.3	1,500	0.4	(947)	-63_2
	410	0,1	250	0.1	(160)	-64.0	Auto	`458	Q.1	750	0.2	292	38.9
	8,712	2.5	8,500	2.5	(212)	-2.5	Utilities	28,965	3.2	29,000	8.5	35	0.1
	430	0.1	500	0.1	70	14,1	Telephone	1,271	0.1	1,900	0.6	629	33.1
	2,271	0.7	. 2,200	0.6	(71)	-3.2	Advertising & Promos	1,966	0.2	3,200	0.9	1,234	38.6
	2,525	0.6	2,500	0.7	(25)	-1.0	Entertainers	6,550	0.7	6,500	1.9	(50)	8,0-
	•	0.0	-	0.0	•	0.0	Donations/Contributions	-	0.0	•	0.0	-	0.0
	260	6,1	-	0.0	(260)	0,0	Casual Labor	802	0.1	-	0,0	(802)	0.0
	1,769	0.5	2,450	0.7	681	27.8	Other	19,192	2.1	5,450	1.6	(13,742)	-252_1
	-	0.0	•	0.0	-	0.0	Transfers in		0,0	-	0.0	-	0.0
		0.0	-	0.0	-	9.0	Transfers Out		0,0	-	0.0		0.0
_	75,117	22.6	66,386	19.4	(8,731)	-13.2	Total Other Expenses	226,339	25,2	195,508	57,2	(32,831)	-16.8
•		220											
	89,856	27.0	99,014	29.0	(9,158)	-9.2	Operating Income (EBITDA)	197,974	21,9	(297,808)	-57.2	495,782	-166.5
	100,000	2.7.0	55,574	20.5	(0,.00)		- ((,			
	13,769	4,1	13,769	4,0	(0)	0.0	Depreciation	41,429	4.6	41,307	12.1	(122)	-0.3
		0.0	11,167	3.3	11,167	100.0	Amortization	-	0.0	28,017	8.2	28,017	100.0
	27,475	8.3	25,000	7.3	(2,475)	-9,9	Interest	84,423	9.3	65,000	24.9	577	0.7
	-	6.0 6.0	2,500	0.0 0.7	2,500	0.0 100.0	(Gain) loss on asset sale Land Lease	-	0.0 0.0	11,800	0.0 3.5	11,800	0.0 100,0
	-	0.0	11,974	3.5	11,974	100.0	Other Extreordinary (Gain) / Loss	-	0.0	, ,,,,,,,,,	0.0	11,000	0.0
-	48,611	14.6	34,604	10.1	14,007	40.5	Net Profit Before FIT	72,123	8,0	(463,932)	-135,8	536,055	-115.5
=		0.0	******	; ; , ,	1-1,001	79.5	right racis materials to	tetiusenimikusiseni	-, · ·				
	•	U,U	-					~		-			

Sharkey's Comparative Profit & Loss Statement - to Prior Year Month and YTD ended MARCH

						MARCH						
		RENT MONT							EAR-TO-DAT			
Actual	%	Prior Year	% _	Variance	%	W	Actual	%	Prior Year	%	Variance	%
						Revenues						
234,273	79,4	232,914	70.1	1,359	0.6	Gaming	631,972	69.B	670,813	69,6	(38,841)	-5,8
	0.0	*	0,0	-	0,0	Hotel/Motel	470.000	0.0	-	0.0	(00.000)	0.0
65,181	19.6	66,117	19.9	(936)	-1,4	Food/Mini Mart	178,859	19.8	200,897	20.8	(22,038)	-11.0 3.6
31,530	9.5	30,725	9.3	805	2.6	Bar	87,984	9,7 0.0	84,887	8.8	3,097	0.0
4 000	0.0	-	0.0	44470	0.0	Vending/Arcade & Gift Shop		0.7	6,956	0.0 0.7		-7.7
1,977	0.6	2,393	0.7	(417)	-17.4	Misc.(RE/Rentals/RV/Special Events)	6,419	0.0	6,950	0.0	(537)	0.0
700 004	0.0_	020.440	0.0	812	0,0 0.2	Fuel & Gasoline Gross Revenues	905,234	100.0	963,553	100.0	(58,319)	-6.1
332,961	100.0	332,149	100.0	612	0.2	Gluss Revenues	500,224	100,0	302,255	100,0	(36,318)	~0.1
55.657	10.2	25,821		1,914	7.4	Comps	62,530	9.8	70,665	10.4	7,535	10,8
23,907	2.4	7,11B	11.1 3.1	1,517	1.4	Player Club Cash Back	13,699	2.2	7,118	1.1	(8,581)	-92.5
5,601 303,453	91.1	299,211	90.1	4,242	1.4	Net Revenues	829,004	91.6	886,369	92.0	(57,365)	~6.5
ಎಳವಿ,4ವರಿ	91.1	2221X 1 1	80.1	4,444	1,4	Het Hevenues	625,004	31.0	500,503	22.0	(01,100)	-0.0
						Cost of Sales						
28,446	43,6	38,005	57.5	9,559	25.2	Food/Mini Mart	82,734	46.3	101,437	50.5	18,702	18.4
10,917	34.6	8,410	27.4	(2,507)	-29.8	Bar	30,307	34.4	22,105	26,0	(8,202)	-37.1
10,017	0.0	4,410	0,0	(2,507)	0.0	Vending/Arcade & Gift Shop		0.0	-	0.0	,-,,	0,0
	0.0	•	0.0	-	0.0	Misc.(RE/Rentals/RV/Special Events)	-	0.0	_	0.0		0,0
-	0.0		0.0	-	0.0	Fuel & Gasoline	-	0.0		0.0	*	0.0
39,363	٠.٠	46,415	V.D_	7,052	15,2	Total COS	113,041		123,542		10,501	8.5
	-	101.10	-		1 10 (10)			•		_		
			****			Gross Profit	745.000	79.1	757 000	79.2	(46,864)	-6.1
264,090	79.3	252,796	76.1	11,294	4.5	Gross Profit	715,963	79,1	762,828	187	(40,884)	~0.3
						Payroli Expense						
84,150	25.3	82,956	25,0	(1,194)	-1.4	Wages	246,856	27,3	251,028	25.1	4,172	1.7
-	0.0	•	0.0	•	0.0	Bonus expense	•	0.0	•	0.0	-	0.0
11,481	3,4	6,618	2.9	(1,863)	-19.4	PIR Taxes & SIIS	32,930	3.6	28,618	3.0	(4,112)	-14,3
	0.0	-	0.0	-	0.0	401 K plan matching	-	0.0	-	0.0	-	0.0
	0.0	•	0.0	-	0,0	Employee Health Ins	•	0.0	-	0,0	-	0,0
3,485	1.0	3,185	1.0	(301)	-9.4	Payroll Misc/Other Emp Benefits	9,863	1.1	8,802	0.9	(1,061)	-12.1
99,117	29.8	95,759	28.8	(3,358)	-3.5	Total PR Expense	289,650	32.0	288,649	30.0	(1,001)	-0.3
						Other Expenses						
238	0.1	(180)	-0.1	(419)	232,3	Cash Over/Short	359	0.0	(30)	0.0	(889)	1,292.0
4,591	1.4	3,481	1.0	(1,111)	-31.9	Insurance	12,800	1.4	12,738	1,3	(63)	-0.5
1,323	0.4	1,415	0.4	92	6,5	Uniforms	4,809	0.5	4,924	0.5	115	2.3
330	0.1	188	0.1	(142)	-75,4	Dues & Subscriptions	845	0.1	554	0.1	(281)	-49.8
2,470	0.7	5,868	1.8	3,398	57.9	Professional Fees/Consulting	11,807	1.3	15,911	1,6	4,004	25,3
-	0.0	-,	0.0	-,	0,0	Management Fees	, -	0.0	· -	0.0	· <u>-</u>	0,0
. 46	0.0	56	0.0	10	18,4	Postage & Freight	155	0.0	175	0.0	18	10.4
12,166	3.7	5,682	1.7	(6,484)	-114.1	Slot Participation/splits	35,085	3.9	5,682	0.6	(29,403)	-517.5
2,898	0.8	4,364	1.3	1,666	38,2	Repairs & Maintenance	6,870	1.0	15,949	1.7	7,078	44.4
4,324	1.3	3,738	1.1	(586)	-15.7	Supplies	12,363	1.4	11,529	1.2	(833)	-7.2
23,452	7.0	21,778	6.5	• •		7.7						0.8
4,655	1,4		4.4		-77	Tayas & Licenses	•					
2,447	0.7		11	(1,873)	-7.7 -30.9	Taxes & Licenses	66,136	7.3	66,702	6.9	586	
410		3,556	1.1	(1,099)	-30.9	Leasing & Rental Expense	66,136 13,457	7.3 1.5		6.9 1.4	586 (303)	-2.3
4:0		3,000	0.0	(1,099) (2,447)	-30.9 0.0	Leasing & Rental Expense Travel, Meals & Enterlainment	65,136 13,457 2,447	7.3 1.5 0.3	66,702 13,154	6.9 1.4 0.0	596 (303) (2,447)	-2.3 0,0
5740	0.1	•	0.0	(1,099) (2,447) (410)	-30.9 0.0 0.0	Leasing & Rental Expense Travel, Meals & Enterlainment Auto	68,136 13,457 2,447 458	7.3 1.5 0.3 0.1	66,702 13,154 - 448	6.9 1.4 0.0 0.0	596 (303) (2.447) (11)	-2.3 0.0 -2.4
5,712 420	0.1 2.6	11,381	0.0 0.0 3.4	(1,099) (2,447) (410) 2,569	-30.9 0.6 0.0 23.5	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities	68,136 13,457 2,447 458 28,965	7.3 1.5 0.3 0.1 3.2	66,702 13,154 - 448 33,860	6.9 1.4 0.0 0.0 3.5	586 (303) (2.447) (11) 4,895	-2.3 0.0 -2.4 14.5
430	0.1 2.6 0.1	11,381 601	0.0 0.0 3.4 0.2	(1,099) (2,447) (410) 2,569 372	-30.9 0.0 0.0 23.5 46.4	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone	65,136 13,457 2,447 458 28,965 1,271	7.3 1.5 0.3 0.1 3.2 0.1	66,702 13,154 - 448 33,660 1,802	6.9 1.4 0.0 0.0 3.5 0.2	586 (303) (2,447) (11) 4,895 531	-2.3 0.0 -2.4 14.5 29.5
430 2,271	0.1 2.6 0.1 0.7	11,381 801 11,055	0.0 0.0 3.4 0.2 3.3	(1,099) (2,447) (410) 2,669 372 8,784	-30.9 0.0 0.0 23.5 46.4 79.5	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos	65,136 13,457 2,447 458 28,965 1,271 1,968	7.3 1.5 0.3 0.1 3.2 0.1 0.2	66,702 13,154 - 448 33,660 1,602 27,708	6.9 1.4 0.0 0.0 3.5 0.2 2.9	586 (303) (2,447) (11) 4,895 531 25,742	-2.3 0.0 -2.4 14.5 29.5 92.9
436 2,271 2,525	0.1 2.6 0.1 0.7 0.8	11,381 601 11,055 3,600	0.0 0.0 3.4 0.2 3.3 1.1	(1,099) (2,447) (410) 2,569 372 8,784 1,075	-30.9 0.0 0.0 23.5 46.4 79.5 29.9	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers	65,136 13,457 2,447 458 28,965 1,271 1,968 6,550	7.3 1.5 0.3 0.1 3.2 0.1 0.2	66,702 13,154 - 448 33,860 1,802 27,708 9,550	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0	586 (303) (2,447) (11) 4,895 531 25,742 3,000	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4
430 2,271 2,525	0.1 2.6 0.1 0.7 0.8 0.0	11,381 601 11,055 3,600	0.0 0.0 3.4 0.2 3.3 1.1	(1,099) (2,447) (410) 2,569 372 8,784 1,075	-30.9 0.0 0.0 23.5 46.4 79.5 29.9 0.0	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7	66,702 13,154 - 445 33,860 1,802 27,708 9,550	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0	586 (303) (2.447) (11) 4,895 531 25,742 3,000	-2.3 0,0 -2.4 14.5 29.5 92.9 31.4 0.0
430 2,271 2,525 - 260	0.1 2.6 0.1 0.7 0.8 0.0	11,381 801 11,055 3,600	0.0 0.0 3.4 0.2 3.3 1.1 0.0	(1,099) (2,447) (410) 2,569 372 8,784 1,075	-30.9 0.0 0.0 23.5 46.4 79.5 29.9 0.0	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 -	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0	66,702 13,154 - 448 33,660 1,802 27,708 9,550	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0	586 (303) (2,447) (11) 4,895 531 25,742 3,000	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0
430 2,271 2,525 	0.1 2.6 0.1 0.7 0.8 0.0 0.1	11,381 601 11,055 3,600	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.0	(1,099) (2,447) (410) 2,569 372 8,784 1,075 - (250) (826)	-30.9 0.0 0.0 23.5 46.4 79.5 29.9 0.0 0.0	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 6.1 2.1	66,702 13,154 - 448 33,860 1,802 27,708 9,550 - 390 5,198	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.0	586 (303) (2.447) (11) 4,895 531 25,742 3,000	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -269.2
430 2,271 2,525	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5	11,381 801 11,055 3,600	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.3	(1,099) (2,447) (410) 2,569 372 8,784 1,075 - (280) (826)	-30.9 0.0 0.0 23.5 46.4 79.5 29.9 0.0 0.0 -87.6	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 6.1 2.1	66,702 13,154 - 448 33,860 1,802 27,708 9,550 - 390 5,198	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.5	586 (303) (2,447) (11) 4,895 531 25,742 3,000	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -269.2 0.0
430 2,271 2,525 - 260 1,769	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5 0.0	11,381 601 11,055 3,600 - 943	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.0 0.3	(1,099) (2,447) (410) 2,569 372 2,784 1,075 - (250) (826)	-30.9 0.0 0.0 23.5 46.4 79.5 29.9 0.0 0.0 -87.6 0.0	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 6.1 2.1 0.0	66,702 13,154 - 448 33,660 1,802 27,708 9,550 - 390 5,198	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.0	586 (303) (2,447) (11) 4,895 531 25,742 3,000 - (412) (13,994)	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -269.2 0.0
430 2,271 2,525	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5	11,381 601 11,055 3,600	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.3	(1,099) (2,447) (410) 2,569 372 8,784 1,075 - (280) (826)	-30.9 0.0 0.0 23.5 46.4 79.5 29.9 0.0 0.0 -87.6	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 6.1 2.1	66,702 13,154 - 448 33,860 1,802 27,708 9,550 - 390 5,198	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.5	586 (303) (2,447) (11) 4,895 531 25,742 3,000	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -269.2 0.0
430 2,271 2,525 - 260 1,769	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5 0.0	11,381 601 11,055 3,600 - 943	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.0 0.3	(1,099) (2,447) (410) 2,569 372 2,784 1,075 - (250) (826)	-30.9 0.0 0.0 23.5 46.4 79.5 29.9 0.0 0.0 -87.6 0.0	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out Total Other Expenses	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192 - -	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 6.1 2.1 0.0 0.0 25.2	66,702 13,154 - 448 33,860 1,802 27,708 9,550 - 390 5,198 - -	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.0 23.5	586 (303) (2,447) (11) 4,895 531 25,742 3,000 - (412) (13,994) - (2,188)	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -269.2 0.0 -1.0
430 2,271 2,525 - 260 1,769	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5 0.0	11,381 601 11,055 3,600 - 943	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.0 0.3	(1,099) (2,447) (410) 2,569 372 2,784 1,075 - (250) (826)	-30.9 0.0 0.0 23.5 46.4 79.5 29.9 0.0 0.0 -87.6 0.0	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 6.1 2.1 0.0	66,702 13,154 - 448 33,660 1,802 27,708 9,550 - 390 5,198	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.0	586 (303) (2,447) (11) 4,895 531 25,742 3,000 - (412) (13,994)	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -269.2 0.0
438 2,271 2,525 - 260 1,769 - - 75,117	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5 0.0 22.6	11,381 801 11,055 3,600 - 943 - 77,727	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.0 0.3 0.0 0.0 23.4	(1,099) (2,447) (410) 2,569 372 8,784 1,075 - (280) (826) 2,609	-30.9 0.0 0.0 23.5 46.4 78.5 29.9 0.0 0.0 -87.6 0.0 0.0 3.4	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out Total Other Expenses	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192 - -	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 6.1 2.1 0.0 0.0 25.2	66,702 13,154 - 448 33,860 1,802 27,708 9,550 - 390 5,198 - -	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.0 23.5	586 (303) (2,447) (11) 4,895 531 25,742 3,000 - (412) (13,994) - (2,188)	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -269.2 0.0 -1.0
438 2,271 2,525 - 260 1,769 - 75,117	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5 0.0 22.6	11,381 801 11,055 3,600 943 - 77,727	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.3 0.0 0.0 23.4	(1,099) (2,447) (410) 2,669 372 8,784 1,075 - (280) (826) - 2,609	-30.9 0.0 0.0 23.5 46.4 79.5 29.9 0.0 0.0 -87.6 0.0 0.0 3.4	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out Total Other Expenses Operating income (EBITDA)	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192 - 228,339	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 0.1 2.1 0.0 25.2	66,702 13,154 - 448 33,660 1,802 27,708 9,550 - 390 5,198 - 226,153	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.0 23.5	586 (303) (2,447) (11) 4,895 531 25,742 3,000 - (412) (13,994) - (2,189) (50,052)	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.105.5 -289.2 0.0 -1.0
438 2,271 2,525 - 260 1,769 - - 75,117	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5 0.0 0.0 22.6	11,381 801 11,055 3,600 - 943 - 77,727	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.0 0.3 0.0 23.4 23.9	(1,099) (2,447) (410) 2,569 372 8,784 1,075 - (280) (826) 2,609	-30.9 0.0 0.0 23.5 46.4 79.5 29.9 0.0 0.0 -87.6 0.0 0.0 3.4 13.3	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out Total Other Expenses Operating Income (EBITDA)	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192 - -	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 0.1 2.1 0.0 0.0 2.25.2 21.9	66,702 13,154 - 448 33,860 1,802 27,708 9,550 - 390 5,198 - -	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.0 23.5 26.7	586 (303) (2,447) (11) 4,895 531 25,742 3,000 - (412) (13,994) - (2,188)	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -269.2 0.0 -1.0
438 2,271 2,525 - 260 1,769 - 75,117 89,856	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5 0.0 22.6 27.0	11,381 801 11,055 3,800 - 943 - 77,727 79,310	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.0 0.3 0.0 0.0 23.4 23.9	(1,099) (2,447) (410) 2,569 372 8,784 1,075 - (280) (826) 2,609	-30.9 0.0 0.0 23.5 46.4 78.5 29.9 0.0 0.0 -87.6 0.0 0.0 3.4 13.3	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out Total Other Expenses Operating income (EBITDA) Depreciation Amortization	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192 - 228,339	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 0.1 2.1 0.0 0.0 25.2 21.9	66,702 13,154 - 448 33,860 1,802 27,708 9,550 - 390 5,198 - 226,153 248,026	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.0 23.5 26.7	586 (303) (2,447) (111) 4,895 531 25,742 3,000 - (412) (13,994) - (2,188) (50,052)	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -269.2 0.0 -1.0 -20.2
438 2,271 2,525 - 260 1,769 - 75,117	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5 0.0 22.6 27.0	11,381 801 11,055 3,600 943 - 77,727	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.3 0.0 0.0 23.4 23.9	(1,099) (2,447) (410) 2,569 372 8,784 1,075 - (250) (626) - 2,609	-30.9 0.0 0.0 23.5 45.4 79.5 29.9 0.0 0.0 -87.6 0.0 0.0 3.4 13.3	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out Total Other Expenses Operating Income (EBITDA)	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192 - 228,339	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 0.1 2.1 0.0 0.0 2.25.2 21.9	66,702 13,154 - 448 33,660 1,802 27,708 9,550 - 390 5,198 - 226,153	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.0 23.5 26.7	586 (303) (2,447) (11) 4,895 531 25,742 3,000 - (412) (13,994) - (2,189) (50,052)	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -269.2 0.0 -1.0
438 2,271 2,525 - 260 1,769 - 75,117 89,856	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5 0.0 22.6 27.0	11,381 801 11,055 3,800 - 943 - 77,727 79,310	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.0 0.3 0.0 0.0 23.4 23.9	(1,099) (2,447) (410) 2,569 372 8,784 1,075 - (280) (826) 2,609	-30.9 0.0 0.0 23.5 46.4 78.5 29.9 0.0 0.0 -87.6 0.0 0.0 3.4 13.3	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out Total Other Expenses Operating Income (EBITDA) Depreciation Amortization Interest	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192 - 228,339	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 0.4 2.1 0.0 0.0 25.2 21.9	66,702 13,154 - 448 33,860 1,802 27,708 9,550 - 390 5,198 - 226,153 248,026	6.9 1.4 0.0 0.0 3.5 2.9 1.0 0.0 0.5 0.0 0.0 23.5 25.7	586 (303) (2,447) (111) 4,895 531 25,742 3,000 - (412) (13,994) - (2,188) (50,052)	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -289.2 0.0 0.0 -1.0
438 2,271 2,525 - 260 1,769 - 75,117 89,856	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5 0.0 0.0 22.6 27.0	11,381 801 11,055 3,600 943 - 77,727 79,310	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.3 0.0 23.4 23.9 4.4 0.0 6.2 0.0	(1,099) (2,447) (410) 2,669 372 8,784 1,075 - (250) (826) - 2,609 10,545	-30.9 0.0 0.0 23.5 46.4 79.5 29.9 0.0 0.0 -87.6 0.0 0.0 3.4 13.3	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out Total Other Expenses Operating Income (EBITDA) Depreciation Amortization Interest (Gain) loss on asset sale	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192 - 228,339	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 6.1 2.1 0.0 25.2 21.9	66,702 13,154 - 448 33,860 1,802 27,708 9,550 - 390 5,198 - 226,153 248,026	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.0 0.5 23.5 25.7 4.1 0.0 6.1 0.0	586 (303) (2,447) (111) 4,895 531 25,742 3,000 - (412) (13,994) - (2,188) (50,052)	-2.3 0.0 -2.4 14.5 29.5 31.4 0.0 -105.5 -269.2 0.0 -1.0 -20.2 -5.0 0.0 -4.3.8 0.0
438 2,271 2,525 - 260 1,769 - 75,117 89,856	0.1 2.6 0.1 0.7 0.8 0.0 0.1 0.5 0.0 0.3 22.6 27.0	11,381 801 11,055 3,600 943 - 77,727 79,310	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.3 0.0 0.3 23.4 23.9	(1,099) (2,447) (410) 2,569 372 8,784 1,075 - (280) (826) 2,609 10,545	-30.9 0.0 0.0 23.5 46.4 78.5 29.9 0.0 0.0 -87.6 0.0 3.4 13.3 5.1 0.0 -33.3 0.0	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out Total Other Expenses Operating income (EBITDA) Depreciation Amerization Interest (Gain) loss on asset sale Land Lease	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 0.1 2.1 0.0 25.2 21.9	66,702 13,154 - 448 33,860 1,802 27,708 9,550 - 390 5,198 - - 226,153 248,026 39,095 58,699	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.0 23.5 26.7 4.1 0.0 6.1 0.0 0.0	586 (303) (2,447) (111) 4,895 531 25,742 3,000 - (412) (13,994) - (2,188) (50,052)	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -289.2 0.0 -1.0 -20.2 -5.0 0.0 -3.8 0.0 0.0
438 2,271 2,525 - 260 1,769 - 75,117 89,856	0.1 2.6 0.1 0.7 9.8 0.0 0.1 0.5 0.0 22.5 27.0	11,381 801 11,055 3,600 - 943 - 77,727 79,310 14,503 - 20,605	0.0 0.0 3.4 0.2 3.3 1.1 0.0 0.0 0.3 0.0 23.4 23.9	(1,099) (2,447) (410) 2,569 372 8,784 1,075 - (250) (826) 2,609 10,545	-30.9 0.0 0.0 23.5 48.4 79.5 29.9 0.0 0.0 -57.6 0.0 3.4 13.3	Leasing & Rental Expense Travel, Meals & Entertainment Auto Utilities Telephone Advertising & Promos Entertainers Donations/Contributions Casual Labor Other Transfers in Transfers Out Total Other Expenses Operating Income (EBITDA) Depreciation Amortization Interest (Gain) loss on asset sale Land Lease Other Extraordinary (Gain) / Loss	68,136 13,457 2,447 458 28,965 1,271 1,966 6,550 - 802 19,192 - - 228,339 197,974 41,429 - 84,423	7.3 1.5 0.3 0.1 3.2 0.1 0.2 0.7 0.0 0.0 0.0 0.2 2.1 2.1 2.1 2.2 2.1.9	66,702 13,154 - 448 33,860 1,802 27,708 9,550 - 390 5,198 - 226,153 248,026 39,095 58,699	6.9 1.4 0.0 0.0 3.5 0.2 2.9 1.0 0.0 0.5 0.0 23.5 26.7 4.1 0.0 6.1 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	586 (303) (2,447) (111) 4,895 531 25,742 3,000 - (412) (13,994) - (2,188) (50,052) (2,333) - (25,723)	-2.3 0.0 -2.4 14.5 29.5 92.9 31.4 0.0 -105.5 -289.2 0.0 -1.0 -20.2 -5.0 0.0 -43.8 0.0 0.0

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359 4,809 845 11,807 631,972 6,419 13,699 82,734 30,307 32,930 9,863 156 35,085 8,870 12,363 66,136 13,457 2,447 178,859 87,984 905,234 62,530 13,041 715,963 246,856 Total 2012 Dec 12 ₹ ₹ 3 5 Sep Aug 콕 gg 9 May Ap. 23,907 5,601 303,453 28,445 10,917 238 4,591 1,323 330 2,470 65,181 31,530 64,150 3,486 46 12,186 2,698 4,324 23,452 4,655 2,447 1,977 39,363 11,481 332,961 264,090 Mar 19,040 4,106 258,664 37,143 25,918 11,225 2,165 221,522 75,590 10,194 2,995 88,778 50 4,715 1,345 327 3,367 56,322 28,291 281,810 Sharkey's Profit & Loss Statement Fiscal Year 2013 - April Monthly numbers (with Owner's Adjustments) Feb 2 2,277 19,584 3,992 266,887 28,371 8,165 36,536 87,116 11,256 70 3,494 2,141 188 5,969 45 3,043 5,286 17,340 4,300 57,355 28,163 290,463 230,352 Jan Vending/Arcade & Giff Shop Misc.(RE/Rentals/RV/Special Events) Fuel & Gasoline Misc. (RE/Rentals/RV/Special Events) Fuel & Gasoline 401 K plan matching Employee Heaith ins Payroli Misc/Other Emp Benefits Leasing & Rental Expense Travel, Meals & Entertainment Vending/Arcade & Gift Shop Postage & Freight Slot Participation/splits Repairs & Maintenance Comps Players Club Cash Back Dues & Subscriptions Management Fees axes & Licenses Professional Fees P/R Taxes & SilS Other Expenses Cash Over/Short Gaming Hotel/Motel Food/Mini Mart Cost of Sales Food/Mini Mart Bonus expense Insurance Total PR Expense Gross Revenues Payroll Expense Net Revenues **Gross Profit** Total COS Revenues

84,423 458 28,965 1,271 1,966 6,550 802 19,192 228,339 41,429 11,807 35,085 9,863 13,352 70,107 197,974 268,081 Total 2012 12 Dec ≱∓ 9 Ç Sep Aug Ξ un e May Apr 410 8,712 430 2,271 2,525 260 27,475 3,486 89,856 2,470 12,166 18,122 75,117 48,611 107,977 Mar 2,995 48 4481 418 490 2,200 317 13,769 17,696 17,125 71,224 61,520 78,644 Sharkey's Profit & Loss Statement Fiscal Year 2013 - April Monthly numbers (with Owner's Adjustments) Feb. 10,772 424 (795) 1,825 3,383 13,352 34,860 225 15,514 81,998 13,890 (6,543)5,969 12,157 46,599 39,251 81,459 - E Other Extraordinary (Gain) / Loss Net Profit Before FIT Corporate Management Fees Professional Fees Non Recurring Items Total Owner's Adjustments Excess Capital Expense Excess Capital Expenditures Excess Employee Benefits Slot Participation/spilts Exess Promotional Expense (Gain) loss on asset sale Telephone
Advertising & Promos
Entertainers
Donations/Contributions
Casual Labor Owner's Adjustments Operating Income (EBITDA) Adjusted EBITDA Oliber Transfers in Transfers Out Total Other Expenses Depreciation Amortization hiterest Land Lease

Notes:

Non Recurring Items: January - Late fees

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Sharkey's Profit & Loss Statement Fiscal Year 2013 - March Monthly numbers (with Owner's Adjustments)

224,273 222		Jan	Feb	Mar	Apr	May	nnp	III ^	Aug	Sep	Öct	Nov	Dec	Total
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Authority 57,506 18,507 1,507	eyenues			;										
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Remarked Rouge Strip 2277 2,157 2,157 Associal Events 2277 2,157 2,157 Author Crank Boack 19,584 19,77 3,97 Charles Strip Strip 22,04 23,977 2,97 Charles Strip Strip 2,167 2,97 2,97 Charles Strip Strip 2,167 2,97 2,97 Analysis 2,584 19,748 2,904 Accessing 2,67 2,67 2,67 Strip Strip 2,744 2,67 2,67 Strip Strip 2,74 39,74 39,74 Strip Strip 2,143 39,74 39,74 Strip Strip 2,143 39,74 39,74 Strip Strip 2,144 1,141 31,74 At The Strip Strip 3,149 3,149 3,149	Bar	26,555	20,00	24 520		t	1	ī	f	R		1	1	178,859
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458 28,965 1,271 1,966 6,550

Sharkey's Profit & Loss Siatement Fiscal Year 2013 - March Monthly numbers (with Owner's Adjustments)

9,863 13,352 70,107

Page 2

268,081 197,974 Total 2012 Dec 12 Š = # 6 Sep Aug 3, Jun 9 May 5 Apr 3,486 2,470 12,166 18,122 410 8,712 430 2,271 2,525 27,475 89,858 107,977 Mar 2,995 61,520 48 9,481 418 490 2,200 317 13,769 17,596 78,644 reb 2 10,772 424 (795) 1,825 3,383 13,352 34,860 (6,543)5,969 81,459 225 15,514 13,890 81,998 46,599 39,251 Jan (Gain) loss on asset safe Land Lease Other Extraordinary (Gain) / Loss Net Profit Before FIT Corporate Management Fees **Fotal Owner's Adjustments** Excess Promotional Expense Excess Capital Expense Excess Capital Expenditures Excess Employee Benefits Non Recurring Items Advertising & Promos Entertainers Donations/Contributions Owner's Adjustments Stol Participallon/splits Operating Income (EBITDA) Adjusted EBITDA Professional Fees Other Transfers in Transfers Out Total Other Expenses Depreciation Amortization Interest Casual Labor elephone

Non Recurring Items: January - Late fees Notes:

Sharkey's
Internal/Unaudited Financial Statements
April
2013

Sharkey's Comparative Profit & Loss Statement Month ended APRIL

		APR	L.				
•	Actual	Budget	Prior Yr	Variance to	Budget %	Variance to F	rior yr %
Revenues							
Gaming	185,840	253,400	226,152	(67,560)	-26.7	(40,312)	-17.0
Hatel/Motel		-		-	0.0	41.44	0.0
Food/Mini Mart	63,213	65,000	67,330	(1,787)	-2.7	(4,117)	-6,1
Bar	28,773	25,000	26,131	3,773	15.1	2,642	10,1 0,0
Vending/Arcade & Gift Shop	0.000	-	2 500	2,255	0.0 0.0	(22)	-1.5
Misc.(RE/Rentals/RV/Special Events Fuel & Gasoline	2,255	-	2,288	2,200	0.0	(33)	0.0
Gross Revenues	280,080	343,400	321,901	(63,320)	-18.4	(41,821)	-13.0
Gross Revenues	200,000	040,400	021,001	(00,020)	,	(11,00)	7010
Comps	21,353	32,500	24,725	11,147	34.3	(3,371)	-13.6
Players Club Cash Back	4,484	4,500	6,090	16		(1,506)	-26,4
Net Revenues	254,243	306,400	291,086	(52,157)	-17.0	(36,843)	-12.7
Cost of Sales				•			
Food/Mini Mart	31,991	32,000	33,679	9	0.0	1,688	5.0
Bar	11,758	12,000	6,382	242	2.0	(5,376)	-84,2
Vending/Arcade & Gift Shop	-	-	-		0.0	-	0.0
Misc.(RE/Rentals/RV/Special Events		-	-	-	0.0	-	0,0
Fuel & Gasoline					0.0		0.0
Total COS	43,749	44,000	40,051	251	0.6	(3,688)	-9.2
Gross Profit	210,493	262,400	251,025	(51,907)	-19.8	(40,532)	-16.1
Payroll Expense		•					
Wages	90,891	92,000	81,845	1,109	1.2	(9,046)	-11.1
Bonus expense	*	_	-	-	0,0	-	0.0
P/R Taxes & SiIS	11,264	11,500	9,159	236	2.1	(2,105)	-23.0
401 K plan matching	-	-	-	-	0.0	•	0,0
Employee Health Ins	-	-	(50)	•	0.0	(60)	100,0
Payroll Misc/Other Emp Benefits	3,917	3,200	3,350	(717)	-22.4	(568)	-17.0
Total PR Expense	106,073	106,700	94,294	627	0.6	(11,779)	-12.5
Other Expenses							
Cash Over/Short	24	•	57	(24)	0,0	33	57.8
Insurance	24,022	4,500	4,628	(19,522)	-433,8	(19,393)	-419.0
Uniforms	1,645	1,500	1,826	(146)	-9.7	180	9,9
Dues & Subscriptions	366	300	188	(66)	-22,2	(178)	-94.9
Professional Fees/Consulting	14,485	15,000	4,563	515	3,4	(9,922)	-217.5
Management Fees	±	-	-	-	0,0	-	0.0
Postage & Freight	-	50	-	50	100.0		0.0
Slot Participation/splits	11,751	11,167	5,585	(584)	-5.2	(6,166)	-110,4
Repairs & Maintenance	1,203	3,000	7,034	1,797	59.9	5,831	82.9
Supplies	3,414	700	4,347	(2,714)	-387.8	933	21.5
Taxes & Licenses	17,785	18,000	22,593	215	1.2	4,808	21.3 88.0
Leasing & Rental Expense	1,135	769	9,494	(366)	-47.7 o= o	8,358	
Travel, Meals & Entertainment	71 en=	· 250	440	429 (355)	85.8 -141.9	(71) (165)	0.0 -37.5
Auto	605 9,341	9,400	8,618	59	0.6	(723)	-8.4
Utilities	9,341 436	500	588	64	12.9	152	25.9
Telephone Advertising & Promos	4,664	4,700	9,608	36	0.8	4,944	51.5
Entertainers	1,450	1,500	2,750	50	3.3	1,300	47.3
Donations/Contributions	-	.,	-,,,,-	•	0.0	.,	0.0
Casual Labor ,	37		-	(37)	0,0	(37)	0.0
Other	1,885	2,950	1,546	1,065	36,1	(339)	-21.8
Transfers in	-		-	-	0.0	- 1	0,0
Transfers Out	•		-		0,0	-	0.0
Total Other Expenses	94,320	74,786	83,866	(19,534)	-26.1	(10,454)	-12.5
Operating Income (EBITDA)	10,101	80,914	72,865	(70,813)	-87.5	(62,764)	-86.1
				=		±	
Depreciation	14,190	13,769 11,167	14,503	(421) 11,167	+3.1 100.0	313	2.2 0.0
Amortization Interest	21,876	22,000	7,660	125	0.6	(14,215)	-185.6
(Gain) loss on asset sale		-	-	•	0,0	- 1	0.0
Land Lease	•	15,000	-	15,000	100.0	*	0.0
Other Extraordinary (Gain) / Loss	100 004	11,974	E0 700	11,974	100.0	720 0071	0.0
Net Profit Before FIT	(25,964)	7,004	50,702	(32,968)	-470.7	(76,667)	-151.2

Sharkey's Comparative Profit & Loss Statement YTD ended APRIL

		APR	IL				
	Actual	Budget	Prior Yr	Variance to	Budget %	Variance to E	Prior Yr %
Revenues	Actuas	Sugge	P HOLE II				
Gaming	817,811	253,400	896,965	564,411	222.7	(79,153)	-8,8
Hotel/Motel	_	•		**	0,0	-	0.0
Food/Mini Mart	242,072	65,000	268,227	177,072	272.4	(26,155)	-9,8
Bar	116,756	25,000	111,018	91,756	367.0	5,738	5.2
Vending/Arcade & Gift Shop	-	-	-		0.0	- (570)	0,0
Misc.(RE/Rentals/RV/Special Events	8,674	٠	8,244	8,674	0.0	(570)	-6.2 0.0
Fuel & Gasoline	1,185,313	343,400	1,285,453	841,913	0.0 245,2	(100,140)	-7.8
Gross Revenues	1,185,313	343,400	1,200,400	041,510	240,2	(100,140)	17,0
Comps	83,883	32,600	94,790	(51,383)	-158.1	(10,907)	-11.5
Players Club Cash Back	18,183	4,500	6,090	(13,683)	-304.1	12,093	
Net Revenues	1,083,247	292,717	1,190,663	790,530	270.1	(107,416)	-9.0
Cost of Sales							
Food/Mini Mart	114,725	117,000	135,116	, 2,275	1.9	20,391	15.1
Bar	42,065	42,700	28,487	635	1.5	(13,578)	-47.7 0.0
Vending/Arcade & Gift Shop	-	-		•	0.0 0.0	-	0.0
Misc.(RE/Rentals/RV/Special Events	•	•	•	-	0.0	_	0.0
Fuel & Gasoline	156,790	159,700	163,603	2,910	1.8	6,812	4.2
Total COS	156,780	109,700	100,000				
Maria de Maria Ca	ODG 477	400 047	4 077 084	702 440	596.5	(100,604)	-9,8
Gross Profit	926,457	133,017	1,027,061	793,440	380.3	(+00,001)	-5.0
Payroli Expense		0.40 200	000 070	n 7ren	~ ~	/# D75\	-1.5
Wages	337,748	340,500	332,873	2,752	0.8 0.0	(4,875)	0.0
Bonus expense	44,195	44,600	37,976	405	0.0	(6,217)	-16.4
P/R Taxes & SIIS 401 K plan matching	44,150	44,000	01,510	***************************************	0.0	(-1)	0.0
Employee Health Ins	-		(60)		0,0	(60)	100.0
Payroll Misc/Other Emp Benefits	13,780	12,800	12,152	(980)	-7.7	(1,629)	-13.4
Total PR Expense	395,723	397,900	382,943	2,177	0.5	(12,780)	-3.3
,						•	
Other Expenses							
Cash Over/Short	383		27	(383)	0.0	(356)	-1,322.8
Insurance	36,822	18,000	17,366	(18,822)	-104.6	(19,456)	-112.0
Uniforms	6,454	6,500	6,749	46	0.7	295	4.4
Dues & Subscriptions .	1,212	1,150	752	(62)	-5.4	(460)	-61.1
Professional Fees/Consulting	26,292	26,800	20,374	509	1.9	(5,918)	-29.0
Menagement Fees	=	-			0.0		0.0
Postage & Freight	156	200	175	44	21.8	18	10.4 -738.5
Stot Participation/splits	46,836	200	5,585	(46,636) 1,927	-23,318.2 16,1	(41,251) 12,909	-136,3 56.2
Repairs & Maintenance	10,073	12,000	22,983 15,877	(12,977)	-463.5	100	0.6
Supplies	15,777	2,800 87,000	89,295	3,079	3,5	5,373	6.0
Taxes & Licenses	83,921 14,593	3,076	22,648	(11,517)	-374.4	8,055	35.6
Leasing & Rental Expense Travel, Meals & Entertainment	2,518	2,000	22,040	(518)	-25.9	(2,518)	0.0
Auto	1,083	1,000	887	(63)	-6.3	(176)	-19.8
Utilities	38,306	38,400	42,478	94	0.2	4,172	9.8
Telephone	1,707	2,400	2,390	693	28.9	683	28.6
Advertising & Promos	6,630	7,900	37,316	1,270	16.1	30,686	82.2
Entertainers	8,000	8,000	12,300	-	0.0	4,300	35.0
Donations/Contributions	-	-	-	-	0.0	-	0,0
Casual Labor	839	-	390	(839)	0.0	(449)	-115.0
Other	21,077	8,400	6,744	(12,677)	-150.9	(14,332)	-212.5
Transfers In	-	-	-	-	0,0	•	0.0
Transfers Out			204 227		6.0	(18,322)	0.0
Total Other Expenses	322,659	225,826	304,337	(96,833)	-42.9	(10,322)	-6.0
						1101 400	
Operating Income (EBITDA)	208,075	(490,709)	339,781	698,784	-142.4	(131,706)	-38,8
Depreciation	55,618	55,076	53,598	(542)	-1.0	(2,020)	-3,8
Amortization	102 202	39,184 107,000	65,360	39,184 702	100.0 0.7	(39,939)	0.0 -60.2
Interest (Gain) loss on asset sale	106,298	107,000	- 00,350	10Z	0.0	(05,505)	6.0
Land Lease		25,800	-	26,800	100,0	•	0.0
Other Extraordinary (Gain) / Loss				-	0.0		0.0
Net Profit Before FIT	46,159	(718,769)	219,824	764,928	-106.4	(173,665)	-79.0
•		·					

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Sharkey's Comparative Profit & Loss Statement - to Budget Month and YTD ended APRIL

						APRIL.						
		RRENT MONT							EAR-TO-DA			
Actual	% _	Budget	%	Variance	%		Actual	%	Budget	. % _	Varience	%
						Revenues						
185,840	66.4	253,400	73.8	(67,560)	-26.7	Gaming	817,811	69.0	253,400	73.8	564,411	222.7
	0.0	-	0,0	_	0.0	Hotel/Motel	-	0.0	-	0.0	•	9,0
63,213	22.6	65,000	18.9	(1,787)	-2.7	Food/Mini Mart	242,072	20.4	65,000	18.9	177,072	272.4
28,773	10.3	25,000	7,3	3,773	15,1	Bar	116,756	9,9	25,000	. 7.3	91,756	367.0
20,110		•		0,775 *	0.0	Vending/Arcade & Gift Shop	7.10,700	0,0		0.0	.,,	0.0
	0.0	-	0.0			-	0.074					
2,265	8.0	-	0,0	2,255	0.0	Misc.(RE/Rentals/RV/Special Events)	8,674	0,7	+	0.0	8,674	0.0
	0.0	-	0,0		0,0	Fuel & Gasolina		0.0	-	0.0		0.0
280,080	100.0	343,400	100.0	(63,320)	-18.4	Gross Revenues	1,185,313	100.0	343,400	100.0	841,913	245.2
21,353	11.5	32,500	12.8	11,147	34.3	Comps	83,883	10.3	32,500	12.8	(51,383)	-158.1
4,484	.2.4	4,500	1,B	16	0.4	Players Club Cash Back	18,183	2.2	4,500	1.8	(13,683)	-304.1
254,243	90.8	306,400	89.2	(52,157)	-17.0	Net Revenues	1,083,247	81.4	306,400	89.2	776,847	253,5
204,245	90.6	300,400	59.2	(32,131)	- 17.U	Met Meverides	1,000,2-17	<i>0</i> ,,, 1	000,400	05.2	,,,,,,,,,,	400,0
						Cont of Culon						
						Cost of Sales						
31,991	50,6	32,000	49.2	9	0,0	Food/Mini Mart	114,725	47.4	117,000	180.0	2,275	1.9
11,758	40,9	12,000	48.0	242	2,0	Bar	42,065	36.0	42,700	170.8	635	1.5
•	0.0	-	0,0	-	0.0	Vending/Arcade & Gift Shop		0.0	-	0,0	-	0.0
•	0.0	-	0.0	-	0.0	Misc.(RE/Rentals/RV/Special Events)	-	0,0		0.0	_	0,0
_	9.0	-	0.0	_	0.6	Fuel & Gasoline		0,0	-	0.0	-	0.0
	٠.٠	44,000	V.0 -	251	0.6	Total COS	156,790		159,700	-	2,910	1.6
43,749		44,000		201	0.0	10ta) CO3	100,730	-	100,100	-	2,014	114
210,493	75.2	262,400	76.4	(51,907)	-19,8	Gross Profit	926,457	78.2	146,700	42.7	779,757	531.5
,		• •										
						B 11 Frances						
						Payroll Expense						
90,891	32.5	92,000	26.8	1,109	1.2	Wages	337,748	28.5	340,500	99.2	2,752	8,0
-	0.0	-	0.0	-	0.0	Bonus expense	•	0.0	-	0.0	-	0.0
11,264	4.0	11,500	3.3	236	2.1	P/R Taxes & SHS	44,195	3.7	44,600	13.0	405	0,9
-	0.0	-	0.0	_	0.0	401 K plan matching	-	0.0		0.0	-	0.0
	0.0	-	0.0	_	0.0	Employee Health ins	_	0.0	_	0.0	**	0.0
						Payroll Misc/Other Emp Benefits	13,780	1.2	12,800	3.7	(980)	-7.7
3,917	1.4	3,200	0.9	(717)	-22.4					-		0.5
106,073	37.9	106,700	31.1	627	0,6	Total PR Expense	395,723	33.4	397,900	115.9	2,177	Ų,S
						Other Expenses			•			
24	0.0	_	0,0	(24)	0.0	Cash Over/Short	383	0,0		0.0	(383)	0.0
							36,822	3.1	18,000	5.2	(18,822)	-104,5
24,022	8.6	4,500	1.3	(19,522)	-433.B	Insurance					46	
1,646	0.6	1,500	0.4	(146)	-9.7	Uniforms	6,454	0.5	6,500	1.9		0.7
366	0,1	300	0.1	(66)	-22.2	Dues & Subscriptions	1,212	0.1	1,150	0.3	(62)	-5.4
14,485	5.2	15,000	4.4	515	3.4	Professional Fees/Consulting	26,292	2.2	26,600	7.8	509	1.9
_	0.0	-	0.0	-	0,0	Management Fees	-	0.0	_	0.0	-	0.0
_	0.0	50	0.0	50	100.0	Postage & Freight	156	0.0	200	0.1	44	21.8
11,751	6,3	11,167	4.4	(584)	-5.2	Slot Participation/splits	46,836	5.7	44,668	17.6	(2,168)	-4.9
•							10,073	0.8	12,000	3.5	1,927	16,1
1,203	0.4	3,000	0.9	1,797	59.9	Repairs & Maintenance						
3,414	1.2	700	0.2	(2,714)	-387.6	Supplies	15,777	1.3	2,800	0.8	(12,977)	-463.5
17,785	6.3	18,000	5.2	215	1.2	Taxes & Licenses	83,921	7.1	87,000	25,3	3,079	3,5
1,135	0,4	769	0.2	(366)	-47.7	Leasing & Rental Expense	14,593	1.2	3,076	0.9	(11,517)	-374.4
71	0.0	500	0.1	429	85.8	Travel, Meals & Entertainment	2,518	0.2	2,000	0,6	(518)	-25.9
605	0.2	250	0,1	(355)	-141.9	Auto	1,063	0.1	1,000	0.3	(63)	-6.3
9,341	3.3	9,400	2.7	59	0.6	Utilities	38,306	3.2	38,400	11.2	94	0.2
				64	12.9	Telephone	1,707	0,1	2,400	0,7	693	28.9
436	0.2	500	0.1			Advertising & Promos	6,630	0,1	7,900	2.3	1,270	18.1
4,664	1.7	4,700	1.4	36	8,0	•			,		1,210	
1,450	0,5	1,500	0.4	50	3,3	Entertainers	8,000	0.7	8,000	2.3	-	0.0
-	0,0	•	0.0	~	0.0	Donations/Contributions	-	0.0	*	0.0	<i>'</i> -	0.0
37	0.0	-	0.0	(37)	0.0	Casual Labor	839	0.1		0.0	(839)	0.0
1,885	0.7	2,950	0.9	1,065	36,1	Other	21,077	1.8	8,400	2.4	(12,677)	-150.9
-,	0.0		0.0	*	0,0	Transfers in		0,0	· <u>-</u>	0.0	_	0.0
				-	0.0	Transfers Out		0.0		0.0	_	0.0
-	0.0		0.0					-	270,294	78.7	(52,365)	-19.4
94,320	33.7	74,786	21.8	(19,534)	-26.1	Total Other Expenses	322,659	27.2	210,234	10.1 ~	(35,300)	-13.9
10,101	3.6	80,914	23.6	(70,813)	-87.5	Operating Income (EBITDA)	208,075	17.6	(521,494)	-151.9	729,569	-139,9
,		50,07.		(1.0)-1.0)			•		• • •			
						•						
,,,,,,,		40 700		(4041		Depreciation	55,618	4.7	55,076	16.0	(542)	-1.0
14,190	5.1 0.0	13,769 11,167	4.0 3.3	(421) 11,167	-3.1 100.0	Depreciation Amortization	20,010	0,0	39,184	11.4	39,184	100.0
21,876	7.8	22,000	6,4	125	0.0	Interest	106,298	9.0	107,000	31.2	702	0.7
Z 1,010	0.0	~~,000	0.0	-	0.0	(Gain) loss on asset sale		0.0	,,	0.0	-	0.0
-	0,0	15,000	4.4	15,000	100,0	Land Lease	-	0.0	26,800	7.8	26,800	100.0
	0,0	11,974	3.5	11,974	100.0	Other Extraordinary (Galn) / Loss		0.0		0.0	-	0.0
100 004					-470.7	Net Profit Before FIT	46,159	3.9	(749,554)	-218,3	795,713	-108.2
(25,964)	-9.3	7,004	2.0	(32,968)	-41 ti.1	Mer Liniu meinie Lii	Service of the servic	ت د.ب	(170,004)	-2,10,0 =	1 4 4 1 1 1 4	100,2
(D)	0,0	-					(0)		-			

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Sharkey's Comparative Profit & Loss Statement - to Prior Year Month and YTD ended APRIL

						APRIL						
		RENT MONT						_	EAR-TO-DAT		\ fa wie ou u =	%
Actual	%	Prior Year	% .	Variance	%	B	Actual	% .	Prior Year	. % -	Variance	76

185,640	66.4	226,152	70.3	(40,312)	-17.8	Gaming	817,811	69.0	898,985	69,8	(79,153)	-8.8
-	0.0	-	0.0	*	0.0	Hotel/Motel	•	0.0	•	0.0	-	0.0
63,213	22.6	67,330	20,9	(4,117)	-6.1	Food/Mini Mart	242,072	20.4	268,227	20.9	(26,155)	-9.8
28,773	10.3	26,131	8.1	2,642	10.1	Ber	116,758	9.9	111,018	8.6	5,738	5.2
_	0.0	-	0.0	-	0.0	Vending/Arcade & Gilt Shop	-	0.0	~	0.0	•	0.0
2,255	0.8	2,268	0,7	(33)	-1.5	Misc.(RE/Rentals/RV/Special Events)	8,674	0.7	9,244	0.7	(570)	-6.2
· <u>-</u>	0,0		0.0	•	0.0	Fuel & Gasoline	-	0.0	-	0.0	<u></u>	0,0
280,080	100.0	321,901	100,0	(41,821)	-13.0	Gross Revenues	1,185,313	100.0	1,285,453	100.0	(100,140)	-7.ê
±10,000	100.0	02.5,00.	, 20,2	(**,02.)								
04.050		04.700	10.9	3,371	13.6	Comps	83,883	10,3	94,790	10.6	10,907	11.5
21,353	11.5	24,725			13.0	•	18,163	2.2	6,090	0.7	(12,093)	-198,6
4,484	2.4	6,090	2.7	1,606		Player Club Cash Back		•		92.2		-8.6
254,243	8.08	291,086	90.4	(36,843)	-12.7	Net Revenues	1,083,247	91.4	1,184,573	#4,4	(101,326)	-0,0
						Cost of Sales						
31,991	50,6	33,679	50.0	1,668	5.0	Food/Mini Mart	114,725	47.4	135,116	50.4	20,391	15.1
11,758	40.9	8,382	24.4	(5,376)	-84.2	Bar	42,065	36,0	28,487	25.7	(13,578)	-47,7
	0,0	-	0.0	-	6,0	Vending/Arcade & Gift Shop	•	0.0	•	0.0	-	0.0
	0.0	-	0,0	-	0.0	Misc.(RE/Rentals/RV/Special Events)	-	0.0	-	0.0	_	0.0
	0.0	_	0.0	•	0.0	Fuel & Gasoline		0,0	-	0.0		0.0
43,749	···	40,061		(3,688)	9.2	Total COS	155,790	-	163,603	-	6,812	4.2
43,143	_	40,001	-	(0,030)		1012. 000		-		_		
210,493	75.2	251,025	78.0	(40,532)	-16.1	Gross Profit	926,457	78.2	1,020,971	79.4	(94,514)	-9.3
							•		-			
						Payroll Expense						
	20.5	04.545		a ares.	44.5		337,748	28.5	332,873	25,9	(4,875)	-1.5
90,891	32.5	81,845	25.4	(9,046)	-11.1	Wages	331,140		302,013		(4/11/14)	0.0
-	0.0	•	0.0	*	0.0	Bonus expanse		0,0		0.0		
11,264	4.0	8,159	2.8	(2,105)	-23.0	P/R Taxes & SIIS	44,195	3.7	37, 9 78	3.0	(6,217)	-16.4
	0,0	-	0,0		0.0	401 K plan matching	•	0.0	-	0.0	-	0.0
	0.0	(60)	0.0	(60)	100.0	Employee Health Ins	•	0.0	(60)	0.0	(60)	100.0
3,917	1.4	3,350	1.0	(568)	-17.0	Payroll Misc/Other Emp Benefits	13,780	1.2	12,152	0.9	(1,629)	-13,4
106,073	37.9	94,294	29.3	(11,779)	-12.5	Total PR Expense	395,723	33.4	382,943	29.6	(12,760)	-3.3
				A		,		_		_		
						Other Superior						
						Other Expenses					en en e	
24	0,0	57	0.0	33	57.8	Cash Over/Short	383	0,0	27	0.9		-1,322.8
24,022	8.5	4,628	1.4	(19,393)	-419.0	Insurance	36,822	3.1	17,366	1.4	(19,456)	~112.0
1,646	0,6	1,826	0,6	180	9,9	Uniforms	6,454	0.5	6,749	0.5	295	4.4
366	0.1	188	0.1	(178)	-94.9	Dues & Subscriptions	1,212	0.1	752	0.1	(460)	-61.1
14,485	5.2	4,563	1.4	(9,922)	-217.5	Professional Fees/Consulting	26,292	2.2	20,374	1.6	(5,918)	-29.0
	0.0		0,0		0.0	Management Fees	-	0.0		0.0		0.0
	0.0	_	0.0	-	0.0	Postage & Freight	156	0.0	175	0.0	18	10.4
					-110.4	Slot Participation/spilts	45,836	4.0	5,585	0.4	(41,251)	-738,5
11,751	4,2	5,585	1.7	(6,166)			10,073	0.8	22,983	1.8	12,909	56.2
1,203	0.4	7,034	2.2	5,831	82.9	Repairs & Maintenance					100	0.6
3,414	1.2	4,347	1.4	933	21.5	Supplies	15,777	1,3	15,877	1.2		
17,785	6.3	22,593	7.0	4,808	21.3	Taxes & Licenses	83,921	7.1	89,295	5,9	5,373	6.0
1,135	0.4	9,494	2.8	8,358	88.0	Leasing & Rental Expense	14,593	1.2	22,648	1.8	8,055	35.6
71	0.0	•	9,0	(71)	0.0	Travel, Meals & Entertainment	2,518	0.2	•	0,0	(2,518)	0.0
605	0.2	440	0,1	(165)	-37,5	Auto	1,063	0.1	687	0.1	(176)	-19,8
9,341	3.3	8,618	2.7	(723)	-8.4	Utilities	38,308	3.2	42,478	3.3	4,172	8.8
436	0.2	588	0.2	152	25.9	Telephone	1,707	0.1	2,390	0,2	683	28.6
4,664	1.7	9,608	3.0	4,944	51.5	Advertising & Promos	6,630	0,6	37,316	2.9	30,685	82.2
1,450	0.5	2,750	0.9	1,300	47.3	Entertainers	8,000	0.7	12,300	1.0	4,300	35,0
				1,000	0.0	Donations/Contributions	4,	0.0	,4,540	0.0		0,0
-	0.0	•	0.0									-115.0
37	0.0	•	0.0	(37)	0,0	Casual Labor	,	0.1	390	0.0	(449)	
1,885	0.7	1,548	0.5	(339)	-21.9	Other	21,077	1.8	6,744	0.5	(14,332)	-212,5
•	0.0	-	0.0	•	0.0	Trensfers In		0.0	-	0,0	-	0.0
-	0.0		0.0		9.0	Transfers Out		0.0	-	0,0	*	0.0
94,320	33.7	83,866	26.1	(10,454)	-12,5	Total Other Expenses	322,659	27.2	304,337	23.7	(18,322)	-6.0
***************************************			_									
				/ ++ n		Connection Income (EDITION)	000 075	477.0	222 604	26.0	(125,616)	-37.6
10,101	3.6	72,865	22.6	(62,764)	-86.1	Operating Income (EBITDA)	208,075	17.6	333,691	26.0	(120,010)	-37.0
						•						
14,190	5.1	14,503	4.5	313	2.2	Depreciation	55,618	4.7	53,598	4.2	(2,020)	-3.8
•	0.0	•	0.0	-	0.0	Amortization	400 400	0.0		0.0	(00 000) -	0.0
21,876	7.8	7,660	2.4	(14,215)	-185.6	interest	106,298	9,0	66,360	5.2	(39,939)	-60.2 0.0
-	0.0	•	0.0	-	0.0	(Gain) loss on asset sale Land Lease	-	0.0 0.0	-	0.0 0.0	-	0.0
•	0.0	•	0.0	-	0.0		•		•	0.0	-	0.0
*	0.0	-	0.0_		0.0	Other Extraordinary (Gain) / Loss	-	0.0	626 84 -	_	24 (75) 2/10 2	
(25,964)	-9.3	50,702	15.8	(76,667)	-151.2	Net Profit Before FIT	48,159	3.9	213,734	16.6	(167,575)	-78.4
		(50,702)	_						(213,734)			

Page 1

363 36,822 6,454 1,212 26,292 242,072 116,756 83,883 114,725 42,065 156,790 337,748 44,195 156 46,836 10,073 15,777 83,921 14,593 2,518 8,674 817,811 1,185,313 926,457 Dec 12 % ÷ # 6 G Sep Aug ¥ ^ E E May 21,353 4,484 254,243 24,022 1,646 366 14,485 63,213 28,773 2,255 43,749 3,917 11,751 1,203 3,414 17,785 1,135 210,493 11,264 280,080 90,891 Apr. 28,446 3,486 39,383 84,150 11,481 238 4,591 1,323 330 2,470 46 12,166 2,698 4,324 23,452 4,655 2,447 65,181 31,530 1,977 23,907 5,601 303,453 332,961 264,090 Mar 2,165 19,040 4,106 258,664 25,918 11,225 37,143 2,995 88,778 65 10,763 3,129 2,753 25,345 4,502 56,322 28,291 221,522 75,590 10,194 50 4,715 1,345 327 3,367 281,810 195,031 Sharkey's Profit & Loss Statement Fiscal Year 2013 - April Monthly numbers (with Owner's Adjustnents) 290,463 3,992 28,371 8,165 36,536 87,116 3,383 101,755 70 3,494 2,141 188 5,969 45 3,043 5,286 17,340 4,300 57,355 28,163 2,277 19,584 230,352 11,256 San Vending/Arcade & Gift Shop Misc.(RE/Rentais/RV/Special Events) Fuel & Gasoline Vending/Arcade & Gift Shop Misc.(RE/Rentais/RV/Special Events) Fuel & Gasoline Employee Health ins Payroll Misc/Olher Emp Benefits Leasing & Rental Expense Travel, Meals & Entertainment Comps Players Club Cash Back Repairs & Maintenance Postage & Freight Stot Participation/splits Dues & Subscriptions 401 K plan matching Management Fees axes & Licenses Professional Fees Borus expense P/R Taxes & SIIS Other Expenses Cash Over/Short Food/Mini Mart Food/Wini Mart Garning Hotel/Motel Total PR Expense Payroll Expense Gross Revenues Not Revenues Cost of Sales **Gross Profit** Total COS Revenues

2

Notes: Non Recurring frems; January - Late fees April - Insurance deductibles

Sharkey's Profit & Loss Statement Fiscal Year 2013 - April Monthly numbers (with Owner's Adjustments)

Total 2012	1,063	707	6,630	8,000	1	839	21.077		•	322,659	208,075	55,618	1 600	00,230			46,159		٠	26.292	46,836	t)	1	13,780	33,352	120,260	328,336	
Dec 12			,	•	,	ì	1	1	٠				1	ı	1				•	,	,	٠	٠	,	٠	,	1	7	
Nov 11	s :	: 1	,	ı	,	,	١	•	1	*		•	1		: :	: 1		and the rest of th		,	1	•	•			,		*	The state of the s
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Sep 9	1 1		•	1		,	,	٠			1	٠	t		, ,	•	,		,	•	•		•	•	,	•		٠	
Aug 8	, ,		3	•	r	;	,	t	,		1	1	ı		1 1	•			٠			•	•	•	•		_	•	
Jul 7	, ,		,	,	•	i	ı	ı		-	•	,	1			,	***************************************		,	,	•		•	•	,	•	,	,	
Jun	1 1	ı	•	ŧ		,	٠	1		,		,	ı	,	1)	4				•		r	a		•	•		-	
May 5	ι ,	•	•	•	. ,	1		•		,	,		,			,			,	,		1			•				
Apr 4	605	436	4,664	1,450	t	37	1,885	4		94,320	10,101	14,190	21 878	0.0	F I	k	(25,964)			14,485	11,751	•	,	•	3,917	20,000	50,154	50,255	
Mar 3	410	430	2,271	2,525	•	280	1,769	•	,	75,117	89,856	13,769	27 475	1		,	48,611	•	•	2,470	12,166		٠		3,486	,	18,122	107,977	
Feb 2	48	418	490	2,200		317	1,909	1	,	71,224	61,520	13,769	17 606	2	l t	1	30,055		ś	3,367	10,763	1	ı		2,995	1	17,125	78,644	
Jan 1	. 10.772	424	(795)	1,825		225	15,514	•	•	81,998	46,599	13,890	30.251	,		4	(6,543)		,	5,969	12,157	·	,	٠	3,383	13,352	34,860	81,459	
,	Auto Utilités	Telephone	Advertising & Promos	Entertainers	Donations/Contributions	Casuel Labor	Officer	Transfers In	Transfers Out	Total Other Expenses	Operating Income (EBITDA)	Depreciation	Interest	(Gain) loss on asset safe	Land Lease	Other Extraordinary (Gain) / Loss	Net Profit Before FIT	Owner's Adjustments	Corporate Management Fees	Professional Fees	Slot Participation/splits	Exess Promotional Expense	Excess Capital Expense	Excess Capital Expenditures	Excess Employee Benefits	Non Recuring Items	Total Owner's Adjustments	Adjusted EBITDA	

EXHIBIT "B"

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B6G (Official Form 6G) (12/07)

In re:	THE HOLDER GROUP SHARKEY'S, LLC	Case No.	13-50844-BTB
	Debtor		(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

 $\hfill \Box$ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AMERIPRIDE SERVICES, INC. 78620 WILBUR WAY SACRAMENTO, CA 95828	36 MONTH LEASE FOR LINEN SERVICE COMMENCED 6/9/11. MONTHLY PAYMENT OF APPROXIMATELY \$325.
BALLY GAMING, INC. LOCKBOX 749335 LOS ANGELES, CA 90074	SLOT MACHINE LEASE
BALLY GAMING, INC. BALLY TECHNOLOGIES LOCKBOX 749335 LOS ANGELES, CA 90074	LEASE FOR FOUR SLOT MACHINES AT \$19.58/DAY. THIS IS A 36 MONTH LEASE WITH \$1 BUYOUT AT END. THIRTY DAY NOTICE REQUIRED FOR CANCELLATION.
BMI 10 MUSIC SQUARE EAST NASHVILLE, TN 37203	MUSIC LICENSE AGREEMENT FOR ONE YEAR PERIOD WITH AUTO RENEWAL SINCE 11/2007, WITH 30 DAY NOTICE REQUIRED FOR CANCELLATION. ANNUAL FEE IS \$465.
FRONTIER P.O. BOX 20550 ROCHESTER, NY 14602	MONTH TO MONTH TELEPHONE SERVICE CONTRACT FOR \$435.65/MONTH. 30 DAYS NOTICE REQUIRED FOR CANCELLATION.
IGT 9295 PROTOYPE DRIVE RENO, NV 89511	MICROSOFT END-USE LICENSE AGREEMENT.
IGT P.O. BOX 887866 LOS ANGELES, CA 90088	ROYALTY AGREEMENT FOR MULTI-HAND POKER MACHINES AT \$20/DAY FOR 1 MACHINE, WITH REMAINING 6 MACHINES AT \$15/DAY. CONTRACT IS TERMINATED BY RETURN OF ALL MACHINES.
IGT P.O. BOX 887866 LOS ANGELES, CA 90088	MONTH TO MONTH SLOT PARTICIPATION AGREEMENT. FEE IS 20% OF NET WIN OR \$20/DAY PER MACHINE, WHICHEVER IS GREATER. THIRTY DAY NOTICE REQUIRED FOR CANCELLATION.

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B6G (Official Form 6G) (12/07) -Cont.

In re: THE HOLDER GROUP SHARKEY'S, LLC Case No. 23-50844-BTB (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
KONAMI GAMING 585 TRADE CENTER DRIVE LAS VEGAS, NV 89119	SALES & SECURITY AGREEMENT FOR SLOT ACCOUTNING & PLAYERS CLUB SYSTEM.
KONAMI GAMING 585 TRADE CENTER DRIVE LAS VEGAS, NV 89119	MONTHLY SYSTEM SUPPORT CONTRACT AT \$922.25/WEEK.
NEVADA NOVELTY 2195 CHAROLAISE CIRCLE SPARKS, NV 89431	ATM, CIGARETTE MACHINE AND JUKEBOX LEASE. \$1.00 COMMISSION ON ATM TRANSACTIONS, \$.50 COMMISSION ON CIGARETTE SALES AND 10% COMMISSION ON JUKEBOX.
PAYROLL SYSTEMS OF NEVADA 4874 SPARKS BLVD. SPARKS, NV 89436	MONTH TO MONTH PAYROLL SERVICES CONTRACT. FEE BASED ON PAYROLL. THIRTY DAYS NOTICE REQUIRED FOR CANCELLATION.
PDS GAMING CORPORATION 6280 ANNIE OAKLEY DRIVE LAS VEGAS, NV 89120-3910	SLOT MACHINE LEASE AGREEMENT FOR \$15/DAY PER MACHINE. 6 MONTH RENEWABLE CONTRACT.
PDS GAMING CORPORATION 6280 ANNIE OAKLEY DRIVE LAS VEGAS, NV 89120-3910	SLOT MACHINE LEASE AGREEMENT AT \$10 TO \$15/DAY PER MACHINE DEPENDING ON GAME TYPE.
RADIANT SYSTEMS 3925 BROOKSIDE PARKWAY ALPHARETTA, GA 30022	MONTH TO MONTH SERVICE AGREEMENT ON POINT OF SALE PROGRAM WITH MONTHLY PAYMENT OF \$691.74. THIRTY DAY NOTICE REQUIRED FOR CANCELLATION.
RENT-A-CUBE P.O. BOX 397 MINDEN, NV 89423	MONTH TO MONTH LEASE FOR STORAGE SPACE AT \$260.00 PER MONTH. THIRTY DAYS NOTICE REQUIRED FOR CANCELLATION.